

# APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



## Annexure 12

July 7,, 2025

To,  
Manager - Listing Compliance  
National Stock Exchange of India  
Limited 'Exchange Plaza'. C-1, Block  
G, Bandra Kurla Complex,  
Bandra (E), Mumbai -400051

**Symbol: APOLLOHOSP**

**Ref: Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015**

**Sub: Scheme of arrangement involving Apollo Hospitals Enterprise Limited ("Demerged Company"), Apollo Healthtech Limited ("Resultant Company"), Apollo Healthco Limited ("Transferor Company 1"), Keimed Private Limited ("Transferor Company 2") and their respective shareholders and creditors ("Scheme"/ "Scheme of Arrangement")**

**Compliance report as per the format specified in master circular issued by the Securities and Exchange Board of India titled "Master Circular on (i) Scheme of Arrangement by Listed Entities and (ii) Relaxation under Sub-rule(7) of rule 19 of the Securities Contracts (Regulation) Rules, 1957", dated 20 June 2023 (bearing reference number: SEBI/HO/CFD/POD-2/P/CIR/2023/93) ("SEBI Circular") (corresponding to Annexure D of the National Stock Exchange of India Limited checklist).**

It is hereby certified that the draft Scheme involving the demerger of Identified Business Undertaking (as defined in the Scheme) of Demerged Company into Resultant Company, the amalgamation of Transferor Company 1 into Resultant Company, the amalgamation of Transferor Company 2 into Resultant Company, and consequent listing of equity shares of Resultant Company on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (together, the "Stock Exchanges") in accordance with Sections 230 to 232 of the Companies Act, 2013 and other applicable laws, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and the SEBI Circular, including the following:

Sr. No.	Reference	Particulars	Compliance
1.	Regulations 17 to 27 of the SEBI Listing Regulations	Corporate governance requirements	Yes, complied.
2.	Regulation 11 of the SEBI Listing Regulations	Compliance with securities laws	Yes, complied.

IS/ISO 9001 : 2000

### Regd. Office :

19, Bishop Gardens,  
Raja Annamalaipuram,  
Chennai - 600 028.

### General Office :

"Ali Towers" III Floor,  
#55, Greaves Road,  
Chennai - 600 006.

Tel : 044 - 2829 0956 / 3896 / 6681

Telefax : 044 - 2829 0956

Email : investor.relations@apollohospitals.com

Website : www.apollohospitals.com

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Sr. No.	Reference	Particulars	Compliance
<b>Requirements of SEBI Circular</b>			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes, complied.
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Yes, complied.
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Yes, complied.
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes, complied.
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes, complied.

For Apollo Hospitals Enterprise Limited

**S M Krishnan**

**Sr. Vice President (Finance)–  
Company Secretary  
& Compliance Officer  
Membership No. 12102**

For Apollo Hospitals Enterprise Limited

**Suneeta Reddy**

**Managing Director  
DIN: 00001873**

Certified that the transactions/ accounting treatment provided in the draft Scheme of Arrangement involving the Demerged Company (*i.e.*, Apollo Hospitals Enterprise Limited), the Resultant Company (*i.e.*, Apollo Healthtech Limited), the Transferor Company 1 (*i.e.*, Apollo Healthco Limited) and the Transferor Company 2 (*i.e.*, Keimed Private Limited) is in compliance with all the Accounting Standards applicable to a listed entity.

For Apollo Hospitals Enterprise Limited

**Krishnan Akhileswaran  
Chief Financial Officer**

For Apollo Hospitals Enterprise Limited

**Suneeta Reddy  
Managing Director  
DIN: 00001873**



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