

APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



Annexure 2A

July 7, 2025

To,
Manager - Listing Compliance
National Stock Exchange of India
Limited 'Exchange Plaza'. C-1, Block
G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: APOLLOHOSP

Ref: Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015

Sub: Scheme of arrangement involving Apollo Hospitals Enterprise Limited ("Demerged Company"), Apollo Healthtech Limited ("Resultant Company"), Apollo Healthco Limited ("Transferor Company 1"), Keimed Private Limited ("Transferor Company 2") and their respective shareholders and creditors ("BSE") ("Scheme"/ "Scheme of Arrangement")

Dear Sir / Ma'am,

In connection with the Scheme involving the demerger of Identified Business Undertaking (as defined in the Scheme) of Demerged Company into Resultant Company, the amalgamation of Transferor Company 1 into Resultant Company, the amalgamation of Transferor Company 2 into Resultant Company, and consequent listing of equity shares of Resultant Company on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"), in accordance with Sections 230 to 232 of the Companies Act, 2013 and other applicable laws, we hereby confirm, in light of Part I(A)(2)(b) and Part I(A)(2)(j) of the Securities and Exchange Board of India issued Master Circular dated 20 June 2023 (bearing reference number: SEBI/HO/CFD/POD-2/P/CIR/2023/93) and as required per the NSE checklist that no material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation.

Apollo Hospitals Enterprise Limited

S M Krishnan

**Sr. Vice President (Finance)–
Company Secretary
& Compliance Officer
Membership No. 12102**



IS/ISO 9001 : 2000

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