

CIN: L85110TN1979PLC008035

May 03, 2019

To
Saurabh Singh
Deputy Manager - Listing Compliance Department
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai - 400 051

NSE Scrip Code: APOLLOHOSP

Dear Sir,

Ref: Letter dated April 18, 2019 received from the National Stock Exchange of

India Limited

Sub: Requirements for in principle approval to Scheme of Arrangement between Apollo Hospitals Enterprise Limited ('AHEL' or 'Transferor Company') and Apollo Pharmacies Limited ('Transferee Company') and their respective shareholders (the Scheme).

Further to your letter dated April 18, 2019, we furnish the below documents/ details:

Sr. No.	List of Documents/ details to be submitted	Remarks
1	Pre & Post Scheme Net worth of all the Companies involved in the Scheme. Companies are required to submit Certificate from Statutory Auditors / Practicing Chartered Accountants / Practicing Company Secretary. (net worth	Please refer Appendix 1
	 Equity Share Capital + Free Reserves** Miscellaneous Expenditure written off, along with the detailed working.) (Kindly provide post Scheme net worth of Transferor Company in the format of "Net worth = Equity Share Capital + Free Reserves - Miscellaneous Expenditure written of".) 	
2	Audited financials of last 3 years (financials not being more than 6 months old) of unlisted company as mentioned in the format enclosed in Annexure B. (Kindly mention financials of 31/12/2018 in heading is audited of Apollo Pharmacies Limited.)	Please refer Appendix 2

IS/ISO 9001:2000

1

Regd. Office:
19, Bishop Gardens,
Raja Annamalaipuram,
Chennai - 600 028.

General Office:
"Ali Towers", III Floor,
#55, Greams Road,

Chennai - 600 006.

Tel : 044 - 28290956 / 3896 / 6681

Telefax: 044 - 2829 0956
Email: apolloshares@vsnl.net
Website: www.apollohospitals.com

Sr. No.	List of Documents/ details to be submitted	Remarks
3	Valuation Report as per Para I(A)(4) of Annexure I of SEBI Circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017 along with the Computation of Fair Share Exchange Ratio as mentioned in the format enclosed in Annexure A (Kindly clarify how the disinvestment business is not listed on any exchanges, also kindly confirm why the Valuer i.e, M/s. BSR & Associates LLP is not a Register Valuer as defined under the Companies Registered Valuer Rule 2017.)	 The Market price method has not been used for the purpose of valuation, as the front-end retail operations of AHEL standalone pharmacy business forms part of the larger AHEL business that is listed on the stock exchanges. There is no directly observable market price attributable to the front-end retail operations of AHEL standalone pharmacy business. Further, technically it's not possible to attribute and distribute the market value to such a specific business. Hence, the market price method could not be used. The valuation report is dated 13th November 2018. However, as per the notification issued by the Ministry of Corporate Affairs dated 25th September 2018, the Companies (Registered Valuers and Valuation) Rules, 2017 were made effective from 31st January 2019. Hence, as on the date of the valuation report, there was no requirement of a registered valuer.
4	Brief details of the transferee/resulting and transferor/demerged companies as per format enclosed at Annexure E (Kindly provide capital before and after the scheme in format of authorized share capital, issued/ subscribed/ paid up share capital.)	Please refer Appendix 3
5	Shareholding pattern in accordance with Regulation 31 (1) of the SEBI (LODR) Regulations, 2015 - for pre and post scheme of arrangement of all the companies involved in the scheme. (Landscape mode & additionally provide a separate document without PAN) (Kindly mention the heading of pre shareholding and post shareholding of Apollo Pharmacies Limited.)	



We trust the above documents/ clarifications meets with your requirements and accordingly request you to provide necessary "**No Objection**" at the earliest to enable us to file the Scheme with the NCLT.

If you require any further clarifications/ information, we would be happy to provide the same.

Thanking you,

Yours faithfully,

For Apollo Hospitals Enterprise Limited

S M Krishnan

Company Secretary and Compliance Off

Encl.: As above

Appendix - 1

Deloitte Haskins & Sells LLP

Chartered Accountants Prestige Trade Tower, Level 19 46, Palace Road, High Grounds Bengaluru - 560 001 Karnataka, India

Tel: +91 80 6188 6000 Fax: +91 80 6188 6011

The Board of Directors,

Apollo Hospitals Enterprise Limited
19, Bishop Gardens,
Raja Annamalaipuram,
Chennai - 600028

INDEPENDENT AUDITOR'S CERTIFICATE ON THE STATEMENT OF COMPUTATION OF PROVISIONAL POST ARRANGEMENT NET WORTH OF APOLLO HOSPITALS ENTERPRISE LIMITED

- This certificate is issued in accordance with the terms of our engagement letter containing reference VB /AHEL/DM-EL/003-A/2018-19 dated February 13, 2019.
- 2. The accompanying statement titled, "The Statement of Computation of Provisional Post Arrangement Net Worth of Apollo Hospitals Enterprise Limited ("the Company") computed based on the standalone financial statements as at and for the year ended March 31, 2018, and other information and assumptions considered by the Management of the Company, after giving effect to the proposed transfer of the divestment assets and divestment liabilities" ("the Statement") as defined in the proposed Scheme of Arrangement (hereinafter referred to as "the proposed Scheme") between the Company and Apollo Pharmacies Limited ("Transferee Company") and their respective shareholders, pursuant to the provisions of Sections 230 to 232 and the relevant provisions of the Companies Act, 2013, as may be applicable, contains the details as required pursuant to the requirements of Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and has been prepared by the Management of the Company, duly signed by the Company Secretary, for onward submission to the National Company Law Tribunal and other regulatory authorities including Securities and Exchange Board of India and Stock Exchange(s). The Statement has been duly initialled by us for identification purposes only.

Management's Responsibility for the Statement

3. The preparation of the Statement in compliance with the relevant laws and regulations, is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; making estimates that are reasonable in the circumstances and ensuring the statement is correct and free from error.



Deloitte Haskins & Sells LLP

4. The Management of the Company has computed the provisional post arrangement net worth based on the audited standalone financial statements of the Company as at and for the year ended March 31, 2018, other information and assumptions considered by the Management of the Company to give effect to the proposed transfer of the divestment assets and divestment liabilities as defined under clause 1.13 and 1.17 of the proposed Scheme respectively. As on appointed date of the Scheme i.e. April 1, 2019 or such other date as may be approved by the Competent Authority or any other appropriate authority, defined in clause 1.4 of the proposed Scheme ("proposed appointed date"), carrying values of the above mentioned assets and liabilities of the Company will undergo a change for transactions between April 1, 2018 and the proposed appointed date. Accordingly, the proposed post-arrangement net worth will undergo a change on the proposed appointed date.

Auditor's Responsibility

- 5. Our responsibility, for the purpose of this report, is to provide a reasonable assurance whether the amounts contained in the aforesaid Statement have been accurately extracted from the audited standalone financial statements of the Company as at and for the year ended March 31, 2018 and the computation of provisional post arrangement net worth of the Company is arithmetically correct, after giving effect to the proposed accounting treatment specified in the proposed Scheme, adjusted for the other information and assumptions determined by the Management of the Company, as detailed in the Notes to the Statement annexed herewith.
- 6. The standalone financial statements as at and for the year ended March 31, 2018, referred to in paragraph 5 above in respect of the Company, have been audited by us, on which we issued an unmodified audit opinion vide our report dated May 30, 2018. Our audit of these standalone financial statements were conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
- 7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India and the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013. This Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
- We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Review Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

9. Based on our examination and according to the information and explanations provided to us by the Management of the Company, we are of the opinion that the amounts contained in the Statement, read with and subject to notes therein are accurately extracted from the audited standalone financial statements of the Company as at and for the year ended March 31, 2018; and the computation of provisional post arrangement net worth of the Company is arithmetically correct, after giving effect to the proposed accounting treatment specified in the proposed Scheme, adjusted for the other information and assumptions determined by the Management of the Company, as detailed in the Notes to Statement annexed herewith.

Deloitte Haskins & Sells LLP

10. We refer to our certificate containing Reference No. VB/AHEL/DM/003/2018-19 and UDIN 19060408AAAAAF7648 dated March 20, 2019 ("the earlier certificate") certifying post arrangement net worth of the Company. The earlier certificate has now been revised in response to the letter received by the Company from the National Stock Exchange of India Limited (addressed to The Company Secretary, Apollo Hospitals Enterprise Limited, containing Ref: NSE/LIST/20446 dated April 18, 2019). With the issuance of this revised certificate, our earlier certificate stands withdrawn.

Restriction on Use

11. This Certificate is issued at the request of the Management of the Company in connection with the proposed scheme of arrangement between the Company and Apollo Pharmacies Limited and their respective shareholders, pursuant to the provisions of Sections 230 to 232 and other relevant provisions of the Companies Act, 2013, as may be applicable, contains the details as required pursuant to the requirements of Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, for onward submission to the National Company Law Tribunal and other regulatory authorities including Securities and Exchange Board of India and Stock Exchange(s) and should not be used for any other purpose or distributed without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

SKINS

CHARTERED

ACCOUNTANTS

For **DELOITTE HASKINS & SELLS LLP**

Chartered Accountants

(Firm's Registration No. 117366W/W-100018)

Vikas Bagaria Partner

(Membership No. 060408)

Place: **Bengaluru** Date: May 02, 2019

Ref: VB/AHEL/DM/003-A/2018-19 UDIN: 19060408AAAAAJ7355



CIN: L85110TN1979PLC008035

THE STATEMENT OF COMPUTATION OF PROVISIONAL POST ARRANGEMENT NET WORTH OF APOLLO HOSPITALS ENTERPRISE LIMITED ("THE COMPANY") COMPUTED BASED ON THE FINANCIAL STATEMENTS AS AT AND FOR THE YEAR ENDED MARCH 31, 2018 AND OTHER INFORMATION AND ASSUMPTIONS CONSIDERED BY THE MANAGEMENT OF THE COMPANY AFTER GIVING EFFECT TO THE TRANSFER OF THE DIVESTMENT ASSETS AND DIVESTMENT LIABILITIES

(All amounts in INR Million)

	Net worth of the Company		
	Pre Arrangement Net Worth [Refer Notes 1 & 2 below]	Provisional Post Arrangement Net Worth [Refer Notes 1 & 2 below]	
Paid up equity share capital	695.63	695.63	
Reserves	10-1311		
- General Reserve	11,256.85	11,256.85	
- Securities Premium Reserve	17,138.52	17,138.52	
- Retained Earnings	7,205.83	7,205.83	
Add: Increase in net worth as a result of the proposed accounting treatment specified in the proposed Scheme (after considering the proposed lump sum cash consideration, net of tax) [Refer Table A below read with Notes therein]	•	814.62	
- Capital Reserve	18.26	18.26	
- Capital Redemption Reserve	60.02	60.02	
Debenture Redemption Reserve	1,750.00	1,750.00	
Other Comprehensive Income (OCI)	(497.00)	(497.00)	
- Ind AS Transition Reserve	(693.11)	(693.11)	
Total Equity	36,935.00	36,935.00	
Less:			
- Securities Premium Reserve	17,138.52	17,138.52	
- Capital Reserve	18.26	18.26	
- Capital Redemption Reserve	60.02	60.02	
Debenture Redemption Reserve	1,750.00	1,750.00	
Net Worth	17,968.20	18,782.82	

Notes:

- The amounts stated in the table above, have been extracted from the audited standalone financial statements of the company as at and for the year ended March 31, 2018, unless otherwise stated.
- Net worth for the purpose of the statement is considered as defined in the list of documents described by the exchange(s) to be submitted for obtaining approval under Regulation 37 of SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015 which is as under:

Net Worth = Equity Share Capital + Free Reserves (to be considered as per Section 2(43) of the Companies Act, 2013) - Miscellaneous Expenditure not written off





Salikan

IS/ISO 9001:2000

CIN: L85110TN1979PLC008035



Table A - Effect of the proposed accounting treatment specified in the proposed Scheme, adjusted for the other information and assumptions determined by the Management of the Company

3	(All amounts in INR Million)				
	Post- arrangement	Note			
3	net worth	reference			

			All amounts in INK Million)		
Particulars	As at March 31, 2018 [Refer Note I to Table A] (1)	Impact of the proposed Scheme (2) [Refer Note il to Table A] (Unaudited)	Post- arrangement net worth (3)=(1)+(2) (Unaudited)	Note reference for amounts considered in column (2)	
Non-current assets			The state of the s		
(a) Property, Plant and Equipment	36,301.27	(1,546.59)	34,754.68	lv	
(b) Capital work-in-progress	6,983.04	(80.15)	6,902.89	lv	
(c) Goodwill	948.30		948.30		
(d) Other Intangible assets	366.31	•	366.30		
(e) Financial Assets					
(I) Investments	8,551.68		8,551.68		
(ii) Investments in Debentures and Preference Shares	426.40	•	426.40		
(III) Other financial assets	2,160.28	(771.96)	1,388.32	lv	
(f) Income Tax Asset (Net)	1,129.74		1,129.74		
(g) Other non-current assets	1,456.17	(16.32)	1,439.85	lv	
Total Non - Current Assets (A)	58,323.19	(2,415.02)	55,908.17		
Current assets					
(a) Inventories	5,386.83	(2,111.44)	3,275.39	v	
(b) Financial assets					
(i) Investments	20.06		20.06	Charles and the second second	
(II) Trade receivables	8.046.93		8,046.93		
(III) Cash and cash equivalents	2,469.38		2,469.38		
(iv) Bank balances other than (iii) above	476.22		476.22		
(v) Other financial assets	2,172.41	(53.42)	2,118.99	iv	
(c) Other current assets	1,225.71		1,225.71		
Total Current Assets (B)	19,797.54	(2,164.86)	17,632.68		
Non-current liabilities					
(a) Financial Liabilities	W. D. SHIDLEY PRODUCT	District Control of the Control of t			
(i) Borrowings	25,471.02		25,471.02		
(ii) Trade payables					
(ii) Other financial liabilities	97.93		97.93		
(b) Deferred tax liabilities (Net)	2,466.06	-	2,466.06		
Total Non - Current Liabilities (C)	28,035.01	NISE	28,035.01		

IS/ISO 9001:2000

Regd. Office: 19. Bishop Gardens. Raja Annamalaipuram, Chennai - 600 028

General Office :

"Ali Towers", III Floor #55, Greams Road. Chennai - 600 006.

044 - 28290956 / 3896 / 6681

Telefax 044 - 2829 0956 Email apolloshares@vsnl.net Website, www.apollohospitals.com

Apollo HOSPITALS

CIN: L85110TN1979PLC008035

/ A II	amounts	In T	DIA	BALLIL	aml

	(All amounts in INR Million)					
Particulars	As at March 31, 2018 [Refer Note I to Table A] (1)	Impact of the proposed Scheme [Refer Note II to Table A] (2) [Unaudited]	Post- arrangement net worth (3)=(1)+(2) [Unaudited]	Note reference for amounts considered in column (2)		
Current liabilities						
(a) Financial Liabilities						
(I) Borrowings	3,495.27		3,495.27			
(II) Trade payables	4,733.88	(11.25)	4,722.63	Vi		
(III) Other financial liabilities	3,557.50	(160.73)	3,396.77	vil		
(b) Provisions	675.15	(155.28)	519.87	VI		
(c) Other current liabilities	688.91	(0.72)	688.19	lv		
Total Current Liabilities (D)	13,150.72	(327.98)	12,822.74			
Net Assets as at March 31, 2018 (A+B-C-D) = E represented by Total Equity	36,935.00	(4,251.90)	32,683.10			
Add: Proposed lump sum cash consideration receivable from the transferee company upon the Proposed Scheme coming into effect (clause 13.1 of the proposed Scheme) (Refer Note viii to Table A)		5,278.00	5,278.00	Management of the second secon		
Less: Estimated income tax liability on the probable gain upon proposed transfer of divestment business (Refer Notes II, III and note ix to Table A)		(211.48)	(211.48)			
Proposed lump sum cash consideration net of Tax (F)		5,066.52	5,066.52			
Net Assets as at March 31, 2018 (after considering the proposed lump sum cash consideration, net of tax) (G) = (E) + (F) represented by Total Equity	36,935.00	814.62	37,749.62			
Less:		1		I		
- Securities Premium Reserve			17,138.52	III		
- Capital Reserve			18.26	111		
- Capital Redemption Reserve			60.02	til		
- Debenture Redemption Reserve			1,750.00	101		
Total of above (H)			18,966.80			
Provisional Post Arrangement Net worth (G)-(H)		DUS ENTER	18,782.82			

IS/ISO 9001:2000

Regd. Office:
19. Bishop Gardens,
Raja Annamalaipuram,
Chennai - 600 028

General Office :

"Ali Towers", III Floor #55, Greams Road, Chennai - 600 006 Tel 044 - 2

044 - 28290956 / 3896 / 6681

Telefax : 044 - 2829 0956 Email - : apolloshares@vsnl.net Website : www.apollohospitals.com

CIN : L85110TN1979PLC008035



Notes to Table A:

- The amounts stated in the column (1) containing the heading "As at March 31, 2018", have been extracted from the audited standalone financial statements of the company as at and for the year ended March 31, 2018.
- ii. The adjustments considered in Column 2 with respect to the proposed transfer of the divestment assets and divestment liabilities (as defined under clause 1.13 and 1.17 respectively of the proposed Scheme) and tax consequences of the proposed transfer are based on management assumptions as described in the notes below.
- III. The appointed date has been defined in the proposed Scheme as April 1, 2019 or such other date as may be approved by the Competent Authority or any other appropriate authority (clause 1.4 of the proposed Scheme) ("proposed appointed date"). For the limited purpose of this certificate, the assets and liabilities as per the audited financial statements as at and for the year ended March 31, 2018 have been adjusted to give effect to the proposed transfer of the divestment assets and divestment liabilities (as defined under clause 1.13 and 1.17 of the proposed Scheme respectively) and the proposed lump sum consideration receivable on the transfer of the divestment business, net of tax, for determining the provisional post arrangement Net Worth. As on the proposed appointed date of the proposed Scheme, carrying values of the assets and liabilities of the Company will undergo a change for transactions between April 1, 2018 and the proposed appointed date and accordingly, the post-arrangement net worth will undergo a change as on the proposed appointed date. Taxes will be adjusted for the tax laws prevailing as on the date on which the proposed Scheme becomes effective (as defined in clause 1.18 of the proposed Scheme).
- iv. Represents the divestment assets / divestment liabilities (as defined under clause 1.13 and 1.17 of the proposed Scheme respectively) relating to the business of front end retail pharmacy carried out at standalone pharmacy and front end retail pharmacy activity carried out through on-line platform for retail pharmacy.
- v. The inventory proposed to be transferred is as determined by the Management of the Company, after considering the inventory of the residual undertaking as defined under clause 1.27 of the proposed Scheme.
- vi. Represents salary / bonus payable (included under Trade Payables and Provisions respectively) pertaining to employees of the Standalone pharmacy (SAP) segment of the Company as at March 31, 2018, determined to be entirely attributable to front end retail business by the Management of the Company.



Salihon.

IS/ISO 9001,2000

Website, www apollohospitals com-

CIN: L85110TN1979PLC008035



- vii. Represents creditors for capital and other expenses pertaining to the Standalone pharmacy (SAP) segment of the Company as at March 31, 2018, determined to be entirely attributable to front end retail business by the Management of the Company.
- viii. The sale consideration of Rs. 5,278 million is as provided under clause 13 of the proposed Scheme.
- ix. Tax is as determined by the management in accordance with the current prevailing tax legislation.

Per our certificate containing Ref: VB/AHEL/DM/003-A/2018-19

UDIN: 1906040 8 AAAAA 57355 and dated

02,2019

For Apollo Hospitals Enterprise L

S M Krishnan -

Vice President - Finance and Company Secretary

Place : Chennal

Date : may 62, 2019

HASKINS OF THE HITERED BY ACCOUNTANTS OF THE HITERED BY ACCOUNTANT BY ACCOUN

IS/ISO 9001 2000

Website www.apollohospitals.com



The Financial details for the previous 3 years as per the Audited Statement of Accounts:

Name of the Company: Apollo Pharmacies Limited

(Rs.	in	Crores)
•			

				III CI OI CO
Particulars	As per Special Purpose Audited Financial Statements for the Current Financial Year	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2018-19	2017-2018	For the period 08-07-2016 to 31-03-2017	•
Equity Paid up Capital	0.05	0.05	0.05	-
Reserves and surplus	-0.036	-0.012	-0.009	-
Carry forward losses			-	-
Net Worth	0.014	0.038	0.041	-
Miscellaneous Expenditure				-
Secured Loans				-
Unsecured Loans	-	0.008	0.006	-
Fixed Assets				-
Income from Operations				-
Total Income				(-
Total Expenditure	-0.023	-0.003	-0.009	-
Profit before Tax	-0.023	-0.003	-0.009	
Profit after Tax	-0.023	-0.003	-0.009	-
Cash profit	-0.023	-0.003	-0.009	-
EPS (in INR)	-4.68	-0.69	-1.76	-
Book value per share of Rs. 10/- each (in INR)	2.87	7.55	8.24	-

Note:

1. The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

harmacies Limited

S OBUL REDDY DIRECTOR Place: Chennai

Date: 02/05/2019

Special Purpose Financial Statements Balance Sheet As At 31 March 2019

Particulars	Notes	31 March 2019 (Rs.)	31 March 2018 (Rs.)	01 April 2017 (Rs.)	
ASSETS		71-67-			
Current Assets					
(a) Financial Assets					
Cash and Cash equivalents	2 3	234,478	511,911	=	
(b) Other Current Assets	3		₩.	500,000	
Total Current Assets	2	234,478	511,911	500,000	
Total Assets	9	234,478	511,911	500,000	
EQUITY AND LIABILITIES					
Equity					
(a) Equity Share Capital	4	500,000	500,000	500,000	
(b) Other Equity	5	(356,372)	(122,524)	(87,885)	
Total Equity		143,628	377,476	412,115	
<u>Liabilities</u>					
Current Liabilities					
(a) Financial Liabilities					
Short-term borrowings	6		84,885	64,885	
(b) Other Current Liabilities	7	90,850	49,550	23,000	
Total Current Liabilities		90,850	134,435	87,885	
Total Liabilities		90,850	134,435	87,885	
Total Equity and Liabilities	ā	234,478	511,911	500,000	

FOR AND ON BEHALF OF THE COMPANY

S Obul Reddy Director

Place: Chennai

Date: 26 APRIL 2019

(In Compilation of the Books and Records provided to us) For KARRA & CO., **Chartered Accountants**

Firm Registration No 001749S

K. Sathiyanarayanan

Partner

Membership No: 210737

K. SATHIYANARAYANAN Mem. No. 210737 Partner: KARRA & CO. Chartered Accountants "Anugraha"

28, Murray's Gate Road, Alwarpet, Chennai - 600 018.



Statement of Profit and Loss A/c for the year ended 31 March 2019

S.No.	Particulars	lars Notes 31 March 2019 (Rs.)		31 March 2018 (Rs.)	
I	Income				
	Revenue from Operation		-	-	
П	Other Income		-	-	
Ш	Total Income		-	-	
IV	Expenses				
	Finance costs	8	15	519	
	Other expenses	9	233,833	34,120	
	Total Expenses		233,848	34,639	
v	Profit (Loss) before tax (III - IV)		(233,848)	(34,639)	
VI	Tax expense:				
	(1) Current tax		<u> </u>	<u></u>	
	(2) Deferred tax		*	2	
VII	Profit (Loss) for the year (V - VI)		(233,848)	(34,639)	
VIII	Other Comprehensive Income				
	Total Other Comprehensive Income				
IX	Total comprehensive income for the year (VII+VIII)		(233,848)	(34,639)	
X	Earnings per equity share: Basic	10	(4.68)	(0.69)	

FOR AND ON BEHALF OF THE COMPANY

S Obur Reddy Director

Place: Chennai

Date: 26 APRIL 2019

(In Compilation of the Books and Records provided to us) For KARRA & CO., Chartered Accountants

Firm Registration No 001749S

K. Sathiyanarayanan Partner

Membership No: 210737



Statement of Changes in Equity for the year ended 31 March 2019

(a) Equity Share Capital

Particulars	Amount (Rs.)
Balance as at 1April, 2017	500,000
Changes in equity share capital during the year	
Balance as at 31 March, 2018	500,000
Changes in equity share capital during the year	1 - E
Balance as at 31 March ,2019	500,000

(b) Other Equity

Particulars	Reserves and Surplus Retained Earnings	Items of OCI	Total Other Equity
	(Rs.)	(Rs.)	(Rs.)
Balance as at 01 April, 2017	(87,885)		(87,885)
Loss for the year	(34,639)		(34,639)
Total comprehensive income / loss for the year 2017-			-
18 and Balance as at 31 March, 2018	(122,524)		(122,524)
Loss for the year	(233,848)		(233,848)
Total comprehensive income / loss for the year 2018-	1.000046-0000100000		120000000000000000000000000000000000000
19 and Balance as at 31 March, 2019	(356,372)		(356,372)

FOR AND ON BEHALF OF THE COMPANY

S Chul Reddy Director

Place: Chennai

Date: 26 APRIL 2019

(In Compilation of the Books and Records provided to us) For KARRA & CO., Chartered Accountants Firm Registration No 001749S

K. Sathiyanarayanan Partner

Membership No: 210737



Notes forming part of the financial statements

Note 1: Basis of preparation of financials

These financials are prepared by the Management for the specific purpose of filing with the National Stock Exchange in compliance with the requirements vide their letter NSE/LIST/20446 dated 18th April 2019.

These Financial Statements are prepared by the Management and certified by us only to meet the requirements of NSE as stated above and not for the purpose of complying with the requirements of Section 129 of the Companies Act 2013.

These financials shall be used only for the purposes as set out in the above said letter from NSE and shall not be distributed or used for any other purposes.

FOR AND ON BEHALF OF THE COMPANY

S Obel Reddy Director

Place: Chennai

Date: 26 APRIL 2019

(In Compilation of the Books and Records provided to us)
For KARRA & CO.,
Chartered Accountants
Firm Registration No 001749S

K. Sathiyanarayanan

Partner

Membership No: 210737

K. SATHIYANARAYANAN
Mem. No. 210737
RarsagihiyanarayanaN
Changem. No. 210735
Partifer: Karra & CO.
28Chartered Accoroachts
"Anugralfitto 018.
28, Murray's Gate Road,

Alwarpet, Chennai - 600 018.



Notes forming part of the financial statements

Particulars	31 March 2019	31 March 2018	01 April 2017
rarticulars	(Rs.)	(Rs.)	(Rs.)
Note 2			
Cash and cash equivalents			
Balance with bank	216,008	426,581	
Cash on hand	18,470	85,330	<u></u>
	234,478	511,911	
Note 3			
Other Current Assets			
Subscription Money Receivable			500,000
		<u> </u>	500,000
Note 5			
Other Equity			
Retained Earnings			
Opening Balance	(122,524)	(87,885)	*
Surplus/(Deficit) during the year	(233,848)	(34,639)	(87,885)
Closing Balance	(356,372)	(122,524)	(87,885)
Note 6			
Short Term Borrowings			
Loans from Director	_	84,885	64,885
		84,885	64,885
		78	
Note 7			
Other Current Liabilites			
Provision for Expenses	90,850	49,550	23,000
	90,850	49,550	23,000

F.R.N. 001749S

*Anugraha
No 28,
Murray's Gate Rd.,
Aiwarpet,
Chennai - 18.

Notes forming part of the financial statements

	31 Marc	h 2019	31 Mar	ch 2018	01 Apr	il 2017
Particulars	Number	Amount (Rs.)	Number	Amount (Rs.)	Number	Amount (Rs.)
Note 4						
EQUITY SHARE CAPITAL						
Authorised						
1,00,000 Equity Shares of Rs. 10/- each	100,000	1,000,000	100,000	1,000,000	100,000	1,000,000
	100,000	1,000,000	100,000	1,000,000	100,000	1,000,000
Issued, Subscribed and Paid up						
50,000 Equity shares of Rs. 10/- each fully paid up	50,000	500,000	50,000	500,000	50,000	500,000
	50,000	500,000	50,000	500,000	50,000	500,000

The reconciliation of the number of shares and amount outstanding at the beginning and at the end of the year.

Particulars	Particulars Number		Number	Amount (Rs.)	Number	Amount (Rs.)
Shares outstanding at the beginning of the year	50,000	500,000	50,000	500,000	50,000	500,000
Shares Issued during the year	2					
Shares bought back during the year		-		-		
Shares outstanding at the end of the year	50,000	500,000	50,000	500,000	50,000	500,000

No of Shares held by each shareholder holding more than 5% of the aggregate Share Capital

Name Of Share Holders	Number of Shares	% of Holding	Number of Shares	% of Holding	Number of Shares	% of Holding
Mrs. Preetha Reddy	1	0.002%	9,000	18.00%	9,000	18.00%
Mrs. Suneeta Reddy	1	0.002%	9,000	18.00%	9,000	18.00%
Mrs. Shobana Kamineni	1	0.002%	9,000	18.00%	9,000	18.00%
Mrs. Sangita Reddy	1	0.002%	9,000	18.00%	9,000	18.00%
Ms. Anuspala Kamineni	1	0.002%	9,000	18.00%	9,000	18.00%
Mr. C Sreethar	1	0.002%	2,500	5.00%	2,500	5.00%
Mr. P B Ramamoorthy	1	0.002%	2,500	5.00%	2,500	5.00%
M/s. Apollo Medicals Private Limited	49,993	99.986%	(*)	0.00%	-	0.00%
	50,000	100.00%	50,000	100.00%	50,000	100.00%



Ic. Sally



Notes forming part of the financial statements

Particulars	31 March 2019 (Rs.)	31 March 2018 (Rs.)
Note 8		
Finance Costs		
Bank Charges	15	519
	15	519
Note 9		
Other Expenses		
Professional Charges	23,400	5,900
Printing and Stationery	8,040	1,500
Rates and Taxes	103,273	170
Software Expenses	63,720	-
Audit Fees	35,400	26,550
	233,833	34,120
Note 10		
Earning Per Equity Share		
Profit (Loss) for the Year	(233,848)	(34,639)
No .Of Equity Shares	50,000	50,000
	(4.68)	(0.69)





k. Sathym

Cashflow Statement for the year ended 31 March 2019

Particulars	For the year ended 31 March 2019 (Rs.)	For the year ended 31 March 2018 (Rs.)		
CASH FLOW FROM OPERATING ACTIVITIES (A)				
Net Loss for the year	-233,848	-34,639		
Operating Cash Flow before working capital changes	-233,848	-34,639		
Increase/(decrease) in operating liabilities				
Other current liabilities	41,300	46,550		
Cash (used in) /generated from operating activities (A)	-192,548	11,911		
CASH FLOW FROM INVESTING ACTIVITIES (B)				
CASH FLOW FROM FINANCING ACTIVITIES (C)				
Proceeds from issue of share capital		500,000		
Repayment of borrowings	-84,885			
Cash (used in) / generated from Financing activities (C)	-84,885	500,000		
Net increase/(decrease) in cash & cash equivalent	-			
[(A)+(B)+(C)]	-277,433	511,911		
Cash and cash equivalents at the beginning of the year (Refer				
Note:2)	511,911			
Cash and cash equivalents at the end of the year (Refer Note: 2)	234,478	511,911		

FOR AND NEHALF OF THE COMPANY

S Obol Reddy Director

Place: Chennai

Date: 26 APRIL 2019

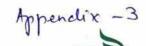
(In Compilation of the Books and Records provided to us)
For KARRA & CO.,
Chartered Accountants
Firm Registration No 001749S

K. Sathiyanarayanan

Partner

Membership No: 210737





Limited

CIN: L85110TN1979PLC008035

TOUCHING LIVES

Sr. No	Particulars	Transferor Company	Transferee Company				
1	Name of the company	Apollo Hospitals Enterprise Limited (AHEL)	Apollo Pharmacies Limited (APL)				
2	Exchange(s) Listed on	The National Stock Exchange of India (NSE) and the Bombay Stock Exchange (BSE)	NA				
3	Designated Stock Exchange	NSE					
4	Scheme Provides for	This scheme provides for the t standalone pharmacy business AHEL to APL on a going concer Sale in accordance with section	(Divestment Business) of n basis by way of a Slump				
5	Consideration	Rs. 527.80 crores					
6	Will any of the unlisted companies seek listing pursuant to Rule 19(2)(b) of SEBI (SCRR), 1957	No	~				
7	Report of Audit Committee	Audit Committee report dated 14 November 2018 has recommended the draft scheme for favourable consideration.	NA				
8	Valuation Report from Independent Chartered Accountant	The consideration to be discha of arrangement has been deriv dated 13 November 2018 issue	ved based on Valuation report				
			ed by bor & Associates LLP.				
9	Fairness opinion by Merchant Banker	ICICI Securities Limited, Mer opinion dated 14 November valuation of the Divestment Bu	chant Banker, in its fairness 2018 has opined that the				
9	Fairness opinion by Merchant Banker Pre and post scheme	ICICI Securities Limited, Mer opinion dated 14 November	rchant Banker, in its fairness 2018 has opined that the siness as recommended by the				
	Fairness opinion by Merchant Banker Pre and post scheme Shareholding Pattern of the	ICICI Securities Limited, Mer opinion dated 14 November valuation of the Divestment Bu valuer is fair.	rchant Banker, in its fairness 2018 has opined that the siness as recommended by the :				
	Fairness opinion by Merchant Banker Pre and post scheme	ICICI Securities Limited, Mer opinion dated 14 November valuation of the Divestment Bu valuer is fair. Pre Scheme Shareholding Pattern Category No. of shares	rchant Banker, in its fairnes 2018 has opined that the siness as recommended by the :				
	Fairness opinion by Merchant Banker Pre and post scheme Shareholding Pattern of the	ICICI Securities Limited, Mer opinion dated 14 November valuation of the Divestment Bu valuer is fair. Pre Scheme Shareholding Pattern Category No. of shares	rchant Banker, in its fairnes 2018 has opined that the siness as recommended by the : 8				
	Fairness opinion by Merchant Banker Pre and post scheme Shareholding Pattern of the	ICICI Securities Limited, Mer opinion dated 14 November valuation of the Divestment Bu valuer is fair. Pre Scheme Shareholding Pattern Category No. of shares Promoter 4,78,55 Public 9,12,7	rchant Banker, in its fairnes 2018 has opined that the siness as recommended by the 2,663 34.40% 2,496 65.60%				
	Fairness opinion by Merchant Banker Pre and post scheme Shareholding Pattern of the	ICICI Securities Limited, Mer opinion dated 14 November valuation of the Divestment Bu valuer is fair. Pre Scheme Shareholding Pattern Category No. of shares Promoter 4,78,55 Public 9,12,7	rchant Banker, in its fairnes 2018 has opined that the siness as recommended by the commended by the commend				
	Fairness opinion by Merchant Banker Pre and post scheme Shareholding Pattern of the	ICICI Securities Limited, Mer opinion dated 14 November valuation of the Divestment Bu valuer is fair. Pre Scheme Shareholding Pattern Category No. of shares Promoter 4,78,5 Public 9,12,7 Total 13,91,2	rchant Banker, in its fairnes 2018 has opined that the siness as recommended by the commended by the commend				
	Fairness opinion by Merchant Banker Pre and post scheme Shareholding Pattern of the	ICICI Securities Limited, Mer opinion dated 14 November valuation of the Divestment Bu valuer is fair. Pre Scheme Shareholding Pattern Category No. of shares Promoter 4,78,55 Public 9,12,75 Total 13,91,25 Post-amalgamation shareholding pattern Category No. of shares	rchant Banker, in its fairnes 2018 has opined that the siness as recommended by the 8 % 2,663 34.40% 2,496 65.60% 5,159 100% pattern:				
	Fairness opinion by Merchant Banker Pre and post scheme Shareholding Pattern of the	ICICI Securities Limited, Mer opinion dated 14 November valuation of the Divestment Bu valuer is fair. Pre Scheme Shareholding Pattern Category No. of shares Promoter 4,78,55 Public 9,12,75 Total 13,91,25 Post-amalgamation shareholding pattern Category No. of shares Promoter 4,78,55 Promoter 4,78,55 Post-amalgamation shareholding pattern Category No. of shares Promoter 4,78,5	chant Banker, in its fairnes 2018 has opined that the siness as recommended by the 2,663 34.40% 2,496 65.60% 5,159 100% pattern:				
	Fairness opinion by Merchant Banker Pre and post scheme Shareholding Pattern of the	ICICI Securities Limited, Mer opinion dated 14 November valuation of the Divestment Bu valuer is fair. Pre Scheme Shareholding Pattern Category No. of shares Promoter 4,78,55 Public 9,12,7 Total 13,91,2 Post-amalgamation shareholding pattern Category No. of shares Promoter 4,78,55	rchant Banker, in its fairnes 2018 has opined that the siness as recommended by the commended by the commend				
	Fairness opinion by Merchant Banker Pre and post scheme Shareholding Pattern of the	ICICI Securities Limited, Mer opinion dated 14 November valuation of the Divestment Bu valuer is fair. Pre Scheme Shareholding Pattern Category No. of shares Promoter 4,78,5 Public 9,12,7 Total 13,91,2 Post-amalgamation shareholding pattern Category No. of shares Promoter 4,78,5 Public 9,12,7	rchant Banker, in its fairness 2018 has opined that the siness as recommended by the circles 8				
	Fairness opinion by Merchant Banker Pre and post scheme Shareholding Pattern of the listed Company Pre and post scheme	ICICI Securities Limited, Mer opinion dated 14 November valuation of the Divestment Bu valuer is fair. Pre Scheme Shareholding Pattern Category No. of shares Promoter 4,78,5 Public 9,12,7 Total 13,91,2 Post-amalgamation shareholding pattern Category No. of shares Promoter 4,78,5 Public 9,12,7 Total 13,91,2 Pre Scheme Shareholding Pattern Pre Scheme Shareholding Pattern	rchant Banker, in its fairnes 2018 has opined that the siness as recommended by the 3 siness				
10	Fairness opinion by Merchant Banker Pre and post scheme Shareholding Pattern of the listed Company Pre and post scheme Shareholding pattern of	ICICI Securities Limited, Mer opinion dated 14 November valuation of the Divestment Bu valuer is fair. Pre Scheme Shareholding Pattern Category No. of shares Promoter 4,78,5 Public 9,12,7 Total 13,91,2 Post-amalgamation shareholding pattern Category No. of shares Promoter 4,78,5 Public 9,12,7 Total 13,91,2 Pre Scheme Shareholding Pattern Category No. of shares Promoter 4,78,5 Public 9,12,7 Total 13,91,2	rchant Banker, in its fairnes 2018 has opined that the siness as recommended by the 3 siness				
	Fairness opinion by Merchant Banker Pre and post scheme Shareholding Pattern of the listed Company Pre and post scheme	ICICI Securities Limited, Mer opinion dated 14 November valuation of the Divestment Bu valuer is fair. Pre Scheme Shareholding Pattern Category No. of shares Promoter 4,78,5 Public 9,12,7 Total 13,91,2 Post-amalgamation shareholding pattern Category No. of shares Promoter 4,78,5 Public 9,12,7 Total 13,91,2 Pre Scheme Shareholding Pattern Category No. of shares Promoter 4,78,5 Public 9,12,7 Total 13,91,2	rchant Banker, in its fairnes 2018 has opined that the siness as recommended by the siness as recommend				
10	Fairness opinion by Merchant Banker Pre and post scheme Shareholding Pattern of the listed Company Pre and post scheme Shareholding pattern of	ICICI Securities Limited, Mer opinion dated 14 November valuation of the Divestment Bu valuer is fair. Pre Scheme Shareholding Pattern Category No. of shares Promoter 4,78,5 Public 9,12,7 Total 13,91,2 Post-amalgamation shareholding pattern Category No. of shares Promoter 4,78,5 Public 9,12,7 Total 13,91,2 Pre Scheme Shareholding Pattern Category No. of shares Promoter 4,78,5 Public 9,12,7 Total 13,91,2	rchant Banker, in its fairness 2018 has opined that the siness as recommended by the siness as recommen				

Regd. Office:

19, Bishop Gardens, Raja Annamalaipuram, Chennai - 600 028. General Office : "Ali Towers", III Floor

"Ali Towers", III Floor, #55, Greams Road, Chennai - 600 006. Tel : 044 - 28290956 / 3896 / 6681

Telefax: 044 - 2829 0956
Email: apolloshares@vsnl.net
Website: www.apollohospitals.com

confirming the compliance of the accounting treatment as specified in Para (I)(5)(a) of the SEBI Circular Compliance Report as per net SEBI Circular submitted along with the application filed with NSE Net Worth (Rs. In crores) Rs. 1796.82 crores Auditors of APL, have provided the certificate dated 27th November 2018 confirming the accounting treatment as per SEBI circular NA Auditors of APL, have provided the certificate dated 27th November 2018 confirming the accounting treatment as per SEBI Circular NA APL Rs. 0.04 crores as on 31st March 2018			Post-amalgamatio	n shareholding pat	ttern:	
Promoter 14,34,99,993 99,99 Public 7 0.01			Category	No. of shares	%	
Minimum public shareholding in all the companies pre and post amalgamation is in compliance with Regulations, 2015 ('Listing Regulations') 14. Approval of shareholders through postal ballot and evoting The scheme is conditional upon approval by the public shareholders of the Transferor Company through postal ballot and evoting The scheme shall be acted upon only if the votes cast by the public shareholders in favour of the proposal are more than the number of votes cast by the public shareholders against it as required under the SEBI Circular No. CFO/DIL3/CIR/2017/21 dated March 10, 2017 issued by SEBI The scheme is conditional upon approval by the public shareholders in favour of the proposal are more than the number of votes cast by the public shareholders against it as required under the SEBI Circular No. CFO/DIL3/CIR/2017/21 dated March 10, 2017 issued by SEBI Act, 1992, the Security of the Companies Act, 1956/2013, the rules, Regulations of SEBI Act, 1992, the Security Contracts (Regulation) Act, 1956, the Depositories Act, 1994 the Companies Act, 1956/2013, the rules, Regulations and Disclosur Requirements) Regulations, 2015 or the requirements of SEBI Circulars and stock exchanges. 16						99.99
Minimum public shareholding in all the companies pre and post amalgamation is in compliance with Regulations, 2015 ('Listing Regulations, 2015 ('Listing Regulations)') 14. Approval of shareholders through postal ballot and evoting The scheme is conditional upon approval by the public shareholders of the Transferor Company through postal ballot and evoting. The Scheme shall be acted upon only if the votes cast by the public shareholders in favour of the proposal are more than the number of votes cast by the public shareholders against it as required under the SEBI Circular No. CFO/DIL3/CIR/2017/21 dated March 10, 2017 issued by SEBI Circular No. CFO/DIL3/CIR/2017/21 dated March 10, 2017 issued by SEBI Circular Septiment of the proposed scheme of amalgamation to be presented to an court or Tribunal does not in any way violate or overrided court contracts (Regulation) Act, 1956, the Depositories Act, 1992 the Companies Act, 1956/2013, the rules, Regulations and Disclosur Requirements (Regulation 11 of the SEBI Circulars and stock exchanges. 16 Statutory Auditor's certificate confirming the compliance of the accounting treatment as specified in Para (1)(5)(a) of the SEBI Circular as several cated 20th March 2019, confirming the accounting treatment as specified in Para (1)(5)(a) of the SEBI Circular as been submitted along with the application filed with NSE 18 Net Worth (Rs. In crores) AHEL APL Rs. 1796.82 crores RS. 1796.82 crores RS. 1796.82 crores RS. 0.04 crores as on 31st March 2019 and 2015 and			Public		7	
in all the companies pre and post amalgamation is in compliance with Regulations, 2015 ('Listing Regulations') 14. Approval of shareholders through postal ballot and evoting 15. Compliance with Regulation 11 of the Listing Regulations 16. Statutory Auditor's certificate confirming the compliance of the accounting treatment as specified in Para (1)(5)(a) of the aspeciation filed with NSE 16. Compliance Report as per net SEBI Circular 17. Compliance Report as per net SEBI Circular SeBI Circular SeBI Circular 18. Net Worth (Rs. In crores) 18. Net Worth (Rs. In crores) Pre 19. The scheme is conditional upon approval by the public shareholders of the Transferor Company through postal ballot and e-voting. The scheme is conditional upon approval by the public shareholders of the Transferor Company through postal ballot and e-voting. The scheme is conditional upon approval by the public shareholders of the Transferor Company through postal ballot and e-voting. The scheme is conditional upon approval by the public shareholders of the proposal are more than the number of votes cast by the public shareholders against it as required under the SEBI Circular AHEL has vide letter dated 22 nd March 2019 confirmed the the proposed scheme of amalgamation to be presented to an court or Tribunal does not in any way violate or override circumscribe the provisions of SEBI Act, 1992, the Securitic Contracts (Regulation) Act, 1956, the Depositories Act, 1994 the Companies Act, 1956/contracts (Regulations, 2015 or the requirements of SEBI Circulars and stock exchanges. 16. Statutory Auditor's certificate confirming the compliance of the accounting treatment as per SEBI Circular as specified in Para (1)(5)(a) of the SEBI Circular based of the certificate dated 20 th March 2019, Auditors of APL, have provided the certificate dated 20 th March 2019, Auditors of APL, have provided the certificate dated 20 th March 2019, Auditors of APL, have provided the certificate dated 20 th March 2019, Auditors of APL, have provided the			Total	14,35,00,0	000	100%
of SEBI (LODR) Regulations, 2015 ('Listing Regulations') 14. Approval of shareholders through postal ballot and evoting The scheme is conditional upon approval by the public shareholders of the Transferor Company through postal ballot and evoting. The Scheme shall be acted upon only if the votes cast by the public shareholders in favour of the proposal are more than the number of votes cast by the public shareholders against it as required under the SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 issued by SEBI Compliance with Regulation 11 of the Listing Regulations and Disclosure of the Architecture on firming the compliance of the accounting treatment as specified in Para (1)(5)(a) of the SEBI Circular and stock exchanges. SEBI Circular Segulations Architecture of the Architec	13	in all the companies pre and post amalgamation is in	Yes	1	NA	
through postal ballot and evoting In a postal ballot and evoting and evoting and evoting. The Scheme shall be acted upon only if the votes cast by the public shareholders in favour of the proposal are more than the number of votes cast by the public shareholders against it as required under the SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 issued by SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 issued by SEBI Circular Scheme of amalgamation to be presented to an court or Tribunal does not in any way violate or override circumscribe the provisions of SEBI Act, 1992, the Securitic Contracts (Regulation) Act, 1956, the Depositories Act, 1994 the Companies Act, 1956, the Depositories Act, 1995 the Companies Act, 1956, the Depositories Act, 1992 the Securitic Contracts (Regulation) Act, 1956, the Depositories Act, 1992 the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1992 the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1992 the Securities and stock exchanges. 16 Statutory Auditor's certificate confirming the compliance of the accounting treatment as specified in Para (1)(5)(a) of the SEBI Circular and stock exchanges. Deloitte Haskins & Sells LLP, Karra & Co, Statutor Auditors of APL, have provided the certificate dated 20th March 2019, confirming the accounting treatment as per SEBI Circular become the certificate dated 20th March 2019, confirming the accounting treatment as per SEBI Circular become the sebil circular become the s		of SEBI (LODR) Regulations,	Harris Br			
the proposed scheme of amalgamation to be presented to an court or Tribunal does not in any way violate or override of circumscribe the provisions of SEBI Act, 1992, the Securitie Contracts (Regulation) Act, 1956, the Depositories Act, 1996 the Companies Act, 1956/2013, the rules, Regulations and guidelines under the Acts, the provisions as explained in Regulation 11 of the SEBI (Listing Obligations and Disclosur Requirements) Regulations, 2015 or the requirements of the accounting treatment as specified in Para (I)(5)(a) of the SEBI Circular 17 Compliance Report as per net SEBI Circular 18 Net Worth (Rs. In crores) The proposed scheme of amalgamation to be presented to an court or Tribunal does not in any way violate or override of circulars and shock exchanges. The proposed scheme of amalgamation to be presented to an court or Tribunal does not in any way violate or override of circulars and shock exchanges. The proposed scheme of amalgamation to be presented to an court or Tribunal does not in any way violate or override of circulars and shock exchanges. The provisions of SEBI Act, 1992, the Segulations and Disclosur Requirements Act, 1956/2013, the rules, Regulations and Disclosur Requirements as explained in Regulations and Disclosurance Regulations and D		through postal ballot and e-voting	upon approval shareholders Transferor Compostal ballot a The Scheme shupon only if the the public shafavour of the more than the votes cast by shareholders a required under Circular CFD/DIL3/CIR/2 dated March 10 by SEBI	by the public of the pany through and e-voting. In all be acted votes cast by archolders in proposal are a number of the public gainst it as the SEBI No. 1017/21, 2017 issued		
Statutory Auditor's certificate confirming the compliance of the accounting treatment as specified in Para (I)(5)(a) of the SEBI Circular Compliance Report as per net SEBI Circular has been submitted along with the application filed with NSE Net Worth (Rs. In crores) Rs. 1796.82 crores Deloitte Haskins & Sells LLP, Statutory Auditors of AHEL, have provided the certificate dated 20 th March 2019, confirming the accounting treatment as per SEBI circular Compliance Report as per the SEBI Circular has been submitted along with the application filed with NSE Rs. 1796.82 crores Rs. 0.04 crores as on 31 st March 2018	15		the proposed sci court or Tribuna circumscribe the Contracts (Regu the Companies guidelines unde Regulation 11 of Requirements)	neme of amalgar al does not in an e provisions of S lation) Act, 1956 Act, 1956/2013 er the Acts, the f the SEBI (Listin Regulations, 20	mation to be ny way vio EBI Act, 19 5, the Depo t, the rules provision ng Obligati 115 or the	pe presented to any late or override or 1992, the Securities 1995, sitories Act, 1996, 1996, Regulations and 1997 as explained in 1998 ons and Disclosure
SEBI Circular SEBI Circular has been submitted along with the application filed with NSE Net Worth (Rs. In crores) Pre Rs. 1796.82 crores Rs. 0.04 crores as on 31st March 2018	16	confirming the compliance of the accounting treatment as specified in Para (I)(5)(a) of the	Deloitte Haskins Statutory Audit have provided dated 20 th N confirming the	s & Sells LLP, cors of AHEL, the certificate March 2019, e accounting r SEBI circular	Karra & Auditors provided dated 27 th confirming treatment	of APL, have the certificate November 2018, the accounting
Pre Rs. 1796.82 crores Rs. 0.04 crores as on 31st March 2018		SEBI Circular	SEBI Circular has submitted along application filed	ort as per the as been with the with NSE	NA	
March 2018	18					
		Pre	Rs. 1796.82 cro			
RS. 1878.28 Crores (refer Appendix 9A)		Post	Rs. 1878.28 cro	res	Rs. 143.46	crores (refer

Strange CHENNE

19	Capital before the scheme	Authorised	Authorised
	(No. of equity shares as well as	No. of Equity Shares -	No of equity shares:
	capital in rupees)	20,00,00,000 of Rs.5/- each	1,00,000 of Rs.10/- each
		No. of Preference Shares -	
		10,00,000 of Rs.100/- each	Amount: Rs.10,00,000/-
		Amount :	Issued :
		Rs.110,00,00,000/-	No. of Equity Shares -
			50,000 of Rs.10/- each
		Issued:	A
		No. of Equity Shares – 13,96,58,177 of Rs.5/- each	Amount : Rs. 5,00,000/-
		13,90,30,177 Of K3.3/- each	Subscribed and paid up
		Amount :	No. of Equity Shares :
		Rs. 69,82,90,885/-	50,000 of Rs.10/- each
		Subscribed and naid up	Amount : Rs. 5,00,000/-
		No. of Equity Shares :	Amount : Rs. 5,00,000/-
		13,91,25,159	
		Amount:	
		Rs. 69,56,25,795/-	
	No. of shares to be issued	NA	NA
	Cancellation of shares on account of cross holding, if any	NA	NA
	Capital after the scheme	Authorised	Authorised
	(No. of equity shares as well as	No. of Equity Shares -	No of equity shares:
	capital in rupees)	20,00,00,000 of Rs.5/- each	14,35,00,000 of Rs.10/- each
	_	No. of Preference Shares -	Amounts Bo
		10,00,000 of Rs.100/- each	Amount: Rs. 143,50,00,000/-
		Amount :	143,30,00,000/-
		Rs.110,00,00,000/-	Issued:
	_		No. of Equity Shares :
		Issued:	14,35,00,000 of Rs.10/-
	*	No. of Equity Shares -	each
		13,96,58,177 of Rs.5/- each	Amount: Rs.
		Amount :	143,50,00,000/-
		Rs. 69,82,90,885/-	2.0,00,000,
			Subscribed and paid up
		Subscribed and paid up	No. of Equity Shares :
		No. of Equity Shares :	14,35,00,000 of Rs.10/-
			anch
		13,91,25,159	each
		13,91,25,159	
			each Amount: Rs. 143,50,00,000/-
		13,91,25,159 Amount:	Amount: Rs. 143,50,00,000/-
		13,91,25,159 Amount:	Amount: Rs.

Place : Chennai Date : 03rd May 2019

For Apollo Hospitals Enterprise Ltd. S.M. KRISHNAN
Vice President - Finance & Company Secretary

Appendix - 4 pre - Shareholding

Format of holding of specified securities

Annexure - I With PAN.

Name of Listed Entity:

Apollo Pharmacies Limited (Unlisted Company)

Scrip Code/ Name of Scrip/Class of Security:

NA

Share Holding Pattern Filed Under: Reg.31(1)(b) - for the Quarter ended

NA

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

S.No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public	
		Yes/No	Yes/No	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	NA	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	NA	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	NA	
4	Whether the Listed Entity has any shares in locked-in?	No	No	NA	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	NA	NA	
6	Whether the Listed Entity has issued any Differential Voting Rights?	No	No	NA	

For Apollo Pha

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	Number of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of toal no. of shares (Calculated as per SCRP, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities of (IX)		ghts held in each class of securities			Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital)		f Locked in shares	No. of shares potherwise end		No. of equity shares held in dematerialized form
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)			(X)	(XI) =(VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XCV)		
														As a % of		As a % of		
									Class equity shares	Class	Total	Total as a % of (A+B+C)			No. (a)	shares hed (b)	No. (a)	shares held (h)
(A)	Promoter & Promoter Group	1	49,993			49,993	99.99%	49,993		49,993	99.99%		99.99%	0	0	0	0.00	49,993
(B)	Public	7	7			7	0.01%	7		7	0.01%		0.01%	0	0	0	0.00	1
(C)	Non Promoter- Non Public								2000				1					
(C1) Shares underlying DRs													JA.				
(C2) Shares held by Employees Trust																	
	Total	8	50,000	0	0	50,000	100%	50,000	0	50,000	100%	0	100%	0	0	0	0.00	49,994

For Apollo Pharmastes Limited

S OBUL REDDY

EDDY TER

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

S. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2)	Number of Voting		etd in each class o	of securities		Shareholding, as a % assuming full conversion of convertible securities (as a % of ciluted share capital) (XI) =(VII)+(X)	No. o	f Locked in shares (XII)	No. of shares otherwise en	cumbered	No. of equity shares held in dematerialized form
н			1						No of	Voting R	tights	Total as a	(X)	As a % of		As a % of		As a % of	1
	7								Class equity	Class	Total	% of total Voting rights		(A+B+C2)	No. (a)	total shares hed (b)	No. (a)	tota! shares hed (b)	
(1)	Indian													-					
(a)	Individuals/Hindu undivided Family																		
	Central Government/State Government(s)																		
(c)	Financial Institutions/Banks									1					-				
(d)	Any Other									1					-			-	
	Body Corporate									-					-	-			
	M/s. Apollo Medicals Private Limited	AARCA3046L	1	49,993	0	0	49,993	99.99%	49,993	0	49,993	99.99%	0	99.99%	0	0		0.00	49,993
	Sub - Total (A)(1)		1	49,993	0	0	49,993	99,99%	49,993	0	49.993	99,99%	Ô	99,99%	0	0		0 0	49,993
(2)	Foreign				_					1	,	334137			-			-	
	Individuals(Non-Resident Individuals/Foreign Individuals)									П									
(b)	Government								4 50 00										
(c)	Institutions				_														
(d)	Foreign Portfolio Investor														-				
(e)	Any Other													7					145
	Sub - Total (A)(2)		Ö	o	0	0	0	0	0		0	0.00	ô	0	0	0		0.00	1 0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		1	49,993	o	o	49,993	99.99%	49,993		49,993	99.99%	0	99.92%	0.00	0		0.00	8 1

For Apollo Pharmeter Limited

S OBUL REDDY

Table IIA - Unclaimed Details

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.

No. of shareholders

No. of Shares

CHENNA

Not Applicable

for Apollo Pharmacies Limited

S Obul Reddy Director

Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholders	PAN	Nos. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % Calculated as per SCRP, 1957 As a % of	Number of Vot	ing Right secur		ach class of	No. of Shares Underlying Outstanding	Total Shareholding, as a % assuming	187	ocked in ares	pled othe	f shares iged or erwise mbered	No. of equity shares held in dematerialized form
	()	(11)	(111)	(IV)	(3)	(VI)	(VII) = (IV)+(V)+(VI)	(A+B+C2) (VIII)		(I)	9		convertible securities	full conversion of convertible securities (as a	c	(II)	o	XIII)	(XIV)
									No of V	oting Rig	hts	Total as a	(including Warrants)	% of diluted		As a %		As a % of	ASSESSED IN THE PARTY
									Class equity	Class	Total	% of Total Voting rights	(X)	share capital) (XI)	No. (a)		No. (NA) (a)	total shares hed (NA) (b)	
(1)	Institutions																		
(a)	Mutual Funds/				77772												200		
(b)	Venture Capital Funds																		
(c)	Alternate Investment Funds											1							
(d)	Foreign Venture Capital Investors																201201		
(e)	Foreign Portfolio Investor																		
(f)	Financial Institutions/Banks																	1	34
(g)	Insurance Companies																		7.
(h)	Provident Funds/Pension Funds																		
(1)	Any Other															- 377			
	Sub - Total (B)(1)		0	0	0	o		0	0	0	0	0	0	0	0	0	0	0	C
(2)	Central Government/State Government(s)/President of India	100				أولية الأر							B.C.III						
	Sub - Total (B)(2)		0	0	0	0	C	0	100	0	0	0	0	0	0	0	0	0	

For Apollo Pharmacles Limited

DIRECTOR

CHENNAI CON A CH

Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholders	PAN	Nos. of Shareholder	No. of fully peld up equity shares held	Partly paid up equity shares held	Hos. of shares underlying Depository Receipts	Total nos, shares held	Shareholding % Calculated as per SCRP, 1957 As a % of	Humber of Vot	ing Right secur		ch class of	No. of Shares Underlying Outstanding	Total Shareholding, as a % assuming		Locked in ares	pled	shares ged or irwise inhered	No. of equity shares held in dematerialized form
	m	(II)	(m)	(IV)	(4)	(VI)	(VII) = (IV)+(V)+(VI)	(A+8+C2) (VIII)		(IX	0		convertible securities	full conversion of convertible securities (as a	-	XII)	0	OH)	(MV)
					-117				No of V	oting Rig	hts	Total as a	(Including Warrants)	% of diluted		ALAN		As a % of	
									Class equity	Class	Total	% of Total Voting rights	00	share capital) (XI)	Ho. (a)	of total shares hed (b)	No. (HA) (a)	total shares hed (NA) (b)	
(3)	Non-Institutions						-		-			-	-	-		_			
(a)	Individuals																		
	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.																		
1	Mrs.Preetha Reddy	AAEPR5656F	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00	
2	Mrs. Suneeta Reddy	AAEPR4602H	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00	1
3	Mrs. Shobana Kamineni	AAIPK7589G	1	1	0	0	1	0.002%	1	0	- 1	0.002%	0	0.002%	0	0	0	0.00	
4	Mrs. Sangita Reddy	AASPS6786K	1	1	0	0	1	0.002%	1	0	- 1	0.002%	0	0.002%	0	0	0	0.00	
5	Ms. Anuspala Kamineni	BDNPK5996G	1	1	0	0	1	0.002%	- 1	0	1	0.002%	0	0.002%	0	0	0	0.00	(
6	Mr.C.Sreethar	AAGPS1787A	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00	
7	Mr.PB Ramamoorthy	AGFPP2626N	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00	
	Indivdual shareholders holding nominal share capital in excess of Rs. 2 lakhs.																		
(b)	NBFCs registered with RBI																		
(c)	Employee Trusts																		
(d)	Overseas Depositories (holding DRs) (balancing figure)																	L. Y	
(e)	Any Other																		
(e-I)	Body Corporate																		
(e-fi)	Clearing Member																		
	Employees																		
(e-tv)	Foreign Portfolio Investor (Category III)																		
(e-v)	HUF																		
(e-vi)	IEPF						0.5												
(e-vii)	Non-Resident Indian (NRI)																	4	
(e-ix)	Trusts																		
(e-x)	Unclaimed or Suspense or Escrow Account										/								
	Sub - Total (B)(3)		7	7	0	0	7	0.01%	7	0	/ 7	0.01%	0	0.01%	0	0	0	0	1
	Total Shareholding of Promoter and Promoter Group (B)=(B)(1)+(B)(2)+(B)(3)		,	7	0		,	0.01%	Λ 7	/	,	0.01%	0	0.01%	0				

For Apollo Pharmacies Umited

S OBUL REDDY



Table IIIA - Person in Concert

Details of the shareholders acting a	as persons in Concert including the	eir Shareholding:	
Name of shareholder	Name of PAC	No. of shares	Holding %
	Not Applicable		

For Apollo Pharmaries Limited RMA

S OBUL REDDY DIRECTOR

Table IIIB - Unclaimed Details

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.

No. of shareholders

No. of Shares

Not Applicable

For Apollo Pharmacies Limited

S OBUL REDDY DIRECTOR

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

S. No.	Category & Name of the Shareholders	PAN	No. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VIII)	Number of Vot	ing Rights of securi	s held i	in each class	Underlying Outstanding convertible securities (including	Total Shareliolding, as a % assuming full conversion of convertible securities (as a % of diluted share	•	f Locked in hares (XII)	otherwise	res pledged or encumbered XIII)	No. of equity shares held in dematerialized form (XIV)
<u> </u>									No of Vot Class equity shares	Class	Total	Total as a % of Total Voting rights	Warrants) (X)	capital) (XI)	No. (a)	As a % of total shares hed (b)	No. (NA) (a)	As a % of total shares hed (NA) (b)	
(1)	Custodian/DR Holder																		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)									Not Ap	plicab	ole							
	Total Shareholding of Promoter and Promoter Group (C)=(C)(1)+(C)(2)																		

For Apollo Philippacies Limite

OBUL REDDY DIRECTOR

Pre-Shareholding.

Annexure-1
Without PAN

Format of holding of specified securities

Name of Listed Entity:

Apollo Pharmacies Limited (Unlisted Company)

Scrip Code/ Name of Scrip/Class of Security:

NA

- 3 Share Holding Pattern Filed Under: Reg.31(1)(b) - for the Quarter ended

NA

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

S.No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
2		Yes/No	Yes/No	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	NA
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	NA
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	NA
4	Whether the Listed Entity has any shares in locked-in?	No	No	NA
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	NA	NA
6	Whether the Listed Entity has issued any Differential Voting Rights?	No	No	NA

For Apollo Pharmaties Limited

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	Number of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of toal no. of shares (Calculated as per SCRP, 1957) As a % of (A+B+C2)	DO STATE OF	g Rights I	held in each class	of securities		Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital)	No. of	Locked in hares	No. of shares potherwise end		No. of equity shares held in dematerialized form
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)			(IX)		(X)	(XI) =(VII)+(X) As a % of (A+B+C2)		(XII)	(XIII))	(XIV)
					_			No of	Voting F	Rights	2015 /20			corr	As a % of		As a % of	
								Class equity shares	Class	Total	Total as a % of (A+B+C)			No. (a)	total shares held (b)	No. (a)	total shares held (b)	
(A)	Promoter & Promoter Group	1	49,993			49,993	99.99%	49,993		49,993	99.99%		99.99%	0	0	0	0.00	49,993
(B)	Public	7	7	(%)		7	0.01%	7	-	7	0.01%	2.5	0.01%	0	0	0	0.00	
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs																	
(C2)	Shares held by Employees Trust		للم مرماليا					السلسال								4.7556		
	Total	8	50,000	0	0	50,000	100%	50,000	0	50,000	100%	0	100%	0	0	0	0.00	49,994

For Apollo Pharmal Limited

BUL REDDY

CHENNAI LA

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

5. No.	Category & Name of the Shareholders (I)	No. of Shareholder (II)	No. of fully paid up equity shares held (III)	Partly paid up equity shares held (IV)	Nos. of shares underlying Depository Receipts	Total nos. shares held (VI) = (III)+(IV)+(V)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+8+C2) (VII)	Number of Voting		veld in each class o	of securities	Underlying Outstanding convertible securities (including	full conversion of convertible securities (as a % of diluted share capital) (X) =(VI)+(IX)	shares		No. of shares pledged or otherwise encumbered (XII)		No. of equity shares held in dematerialized form (XIII)
						****		No of	Voting F	tights	Total as a	(IX)	(X) =(V1)+(IX) As a % of		As a % of		As a % of	ER #61 (8)
							al make 6 V	Class equity shares	Class	Total	% of total Voting rights		(A+B+C2)	No. (a)	total shares hed (b)	No. (a)	total shares hed (b)	
(1)	Indian																	
(a)	Individuals/Hindu undivided Family																	
(b)	Central Government/State Government(s)																	
(c)	Financial Institutions/Banks	1																
	Any Other																1	
	Body Corporate	-																
	M/s.Apollo Medicals Private Limited	1	49,993	0	0	49,993	99.99%	49,993	0	49,993	99.99%	0	99.99%	0	0		0.00	49,993
	Sub - Total (A)(1)	1	49,993	0	0	49,993	99,99%	49,993	0	49,993	99.99%	0	99.99%	0	0	i	Ó	49,993
(2)	Foreign																	
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)																	
(b)	Government				20.10													
(c)	Institutions																	
(d)	Foreign Portfolio Investor	1															-	
	Any Other Sub - Total (A)(2)	0	0	0		0	0	0		0	0.00	0	0	0	0	-	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	49,993	0	0		99.99%	49,993		49,993	752,554	0			0		0.00	00000000

For Apollo Pharm des Limited

DIRECTOR

2	D	2040
31	I-Dec	-2018

Table IIA - Unclaimed Details

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.

No. of shareholders

No. of Shares

Not Applicable

for Apollo Pharmacies Limited

Obul Reddy Director

Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Cetegory & Name of the Shareholders	Hos. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % Calculated as per SCRP, 1957 As a % of	Humber of Vot	ing Right		ech class of	No. of Shares Underlying Outstanding	Total Shareholding, as a % assuming full conversion		Locked in hares	pled	shares ged or rwise recend	He, of equity shares held in dematerialized form
	0)	m	(10)	(N)	m	(A2) *	(A+8+C2) (VII)		(M	n		securities	of convertible securities (as a		(10)		(I)	(xxm)
								No of V	Class	Total	Total at a % of Total Yoting rights	(including Warrants) (IX)	% of diluted share capital) (X)	No. (a)	As a % of total shares hed (b)	Ms. (NA) (a)	As a % of total shares hed (HA) (h)	
(1)	Institutions							snares		TOTAL							(0)	1
(a)	Mutual Funds/																	
(b)	Venture Capital Funds						1											
(c)	Alternate Investment Funds																	
(d)	Foreign Venture Capital Investors																	
(e)	Foreign Portfolio Investor							_	1									
(f)	Financial Institutions/Banks												17771777					
(g) -	Insurance Companies				-						-			1				
(h)	Provident Funds/Pension Funds			_						-				-				
(1)	Any Other		-				-		-	_	-			-	-		_	
111	Sub - Total (8)(1)	0	0	0	0		0	0	0	0	0	0	0	0	0	0	0	
		. 0	- 0	- 0					- 0	- 0	- 0	. 0		-	- 0	-	- 0	
(2)	Central Government/State Government(s)/President of India																	
	Sub - Total (8)(2)	0	0	0	0		0		0	0	0	0	0	0	0	0	0	
(3)	Non-Institutions																	
(a)	Individuals																	
	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.																	
1	Mrs.Preetha Reddy	1		0	0		0.002%		0	1	0.002%	0	0.002%	0	0	0	0.00	
2	Mrs.Suneeta Reddy	- 1	1	0	0	25	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00	
3	Mrs.Shobana Kamineni	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%		0	0	0.00	
	Mrs. Sangita Reddy	- 1	1	0	0		0.002%	1	0	1	0.002%	0	0.002%	0		0	0.00	C
	Ms. Anuspala Kamineni	-1	- 1	0	0		0.002%	1	0	1	0.002%	0	0.002%			0	0.00	
	Mr.C.Sreethar	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00	
	Mr.P8 Ramamoorthy	1	1	0	0		0.002%	1	0	1	0.002%	0	0.002%			0	0.00	
	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.							21										
(b)	NBFCs registered with RBI																	
(c)	Employee Trusts																	
(d)	Overseas Depositories (holding DRs) (balancing figure)				g .			1										
(e)	Any Other														-			
(e-1)	Body Corporate																	
(e-ff)	Clearing Member																	
(e-III)	Employees																	
V2.5 - 1.111	Foreign Portfolio Investor (Category																	
(e-lv)	lm)										-			-	_			
(e-v)	HUF										-			-		-		
(e-vi)	IEPF													-	_			
(e-vii)	Non-Resident Indian (NRI)													-				
(e-viii)		0			1													
(e-fx)											1							
(e-x)	Unclaimed or Suspense or Escrow Account		_							/								
-	Sub - Total (8)(3)	7	7	0	0	7	0.01%	7	0	/ 7	0.01%	0	0.01%	0	0	0	0	1
	Total Shareholding of Promoter and Promoter Group (8)=(8)(1)+(8)(2)+(8)(3)		-				0.01%	M 7		/	0.01%	0	0.01%			_		

Saul Reddy DIRECTOR



Table IIIA - Person in Concert

	Details of the shareholders acting	as persons in Concert including their	Shareholding:	
	Name of shareholder	Name of PAC	No. of shares	Holding %
k 1/		Not Applicable		

For Apollo Pharmacies Limited

DIRECTOR

Table IIIB - Unclaimed Details

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.

No. of shareholders

No. of Shares

CHENNA

Not Applicable

For Apollo Pharmacies Limited

BUL REDDY

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

S. No.	Category & Name of the Shareholders	No. of Shareholders (II)	No. of fully paid up equity shares held (III)	No. of partly paid up equity shares held (IV)	No. of shares underlying Depository Receipts (V)	Total nos. shares held (VI) = (III)+(IV)+(V)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VII)	Number of V	oting Ri	curities		No. of Shares Underlying Outstanding convertible securities (including	Total Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share	s	Locked in hares	or of encu	ares pledged therwise umbered (XII)	No. of equity shares held in dematerialized form (XIII)
	1							No of Vot	ing Right	ts	Total as a	Warrants) (IX)	capital) (X)		As a % of		As a % of	
								Class equity shares	Class	Total	% of Total Voting rights		\^/	No. (a)	total shares hed (b)	No. (NA) (a)	total shares hed (NA) (b)	
(1)	Custodian/DR Holder																	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)								Not Ap	oplicat	ole							
	Total Shareholding of Promoter and Promoter Group (C)=(C)(1)+(C)(2)																	

For Apply Pharmacies Limited

OBUL REDDY DIRECTOR



Annexure - I Date: 22/03/2019

WITH PAN.

Format of holding of specified securities

1 Name of Listed Entity:

Apollo Pharmacies Limited (Unlisted Company)

2 Scrip Code/ Name of Scrip/Class of Security:

NA

3 Share Holding Pattern Filed Under: Reg.31(1)(c) - for the Quarter ended

NA

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

S.No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
3,110.		Yes/No	Yes/No	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	NA
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	NA
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	NA
4	Whether the Listed Entity has any shares in locked-in?	No	No	NA
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	NA	NA
6	Whether the Listed Entity has issued any Differential Voting Rights?	No	No	NA

For Apollo Pharmanies Limited

S CAUL REDD



Table I - Summary Statement holding of specified securities

ategory	Category of Shareholder	Number of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of toal no. of shares (Calculated as per SCRP, 1957) As a % of (A+B+C2)	Number of Votin	g Rights	held in each class o	of securities	Underlying Outstanding convertible	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital)		f Locked in shares	No. of shares otherwise en		No. of equity shares held in dematerialized form
(1)	(II)	(III)	(IV)	(v)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)			(IX)		(X)	(XI) =(VII)+(X) As a % of (A+B+C2)		(XII)	(XIII	1)	(XIV)
								No of	Voting I	lights				0.00	As a % of		As a % of	
								Class equity shares	Class	Total	Total as a % of (A+B+C)			No. (a)	total shares hed (b)	No. (a)	total shares held (b)	
(A)	Promoter & Promoter Group	1	143,499,993	4		143,499,993	99.99%	143,499,993		143,499,993	99.99%		99.99%	0	0		0.00	49,993 (
(B)	Public	7	7		•	. 7	0.01%	7	*	7	0.01%		0.01%	0	0		0.00	1
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs												1.					
(C2)	Shares held by Employees Trust																	
	Total	8	143,500,000	0	0	143,500,000	100%	143,500,000	0	143,500,000	100%	0	100%	0	0	C	0.00	49,994

Note:1: Additional Share capital of Rs. 143.45 crores to be infused by holding company, Apollo Medicals Private Limited post slump sale for discharging partial slump sale consideration after the scheme is approved by NCLT

For Apollo Phermacies Limited

DIRECTOR

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

S. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2)	Number of Voting	Rights I	held in each class o	of securities	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) =(VII)-(X)		f Locked in shares (XII)	No. of shares otherwise en	cumbered	No. of equity shares held in dematerialized form (XIV)
							130000000000000000000000000000000000000		No of	Voting I	Rights	Total as a	(X)	As a % of		As a % of		As a % of	1
									Class equity shares	Class	Total	% of total Voting rights	11.00	(A+B+C2)	No. (a)	total shares hed (b)	No. (a)	total shares hed (b)	
(1)	Indian																		
(a)	Individuals/Hindu undivided Family																		
(b)	Central Government/State Government(s)														-				
(c)	Financial Institutions/Banks																		
(d)	Any Other														1				
	Body Corporate														1				
	M/s.Apollo Medicals Private Limited	AARCA3046L	1	143,499,993	0	. 0	143,499,993	99.99%	143,499,993	٠	143,499,993	99.99%	0	99.99%	0	0	(0.00	49,993 (1
-	Sub - Total (A)(1)		1	143,499,993	0	0	143,499,993	99.99%	143,499,993		143,499,993	99.99%	0	99.99%	0	0	C	0	49,993
2)	Foreign																		
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)				145.00														- 4
(b)	Government	UV																	
(c)	Institutions										, III.								
(d)	Foreign Portfolio Investor																		
	Any Other	14454-171-1-1										1/2							100
	Sub - Total (A)(2)		0	0	0	0	0	0	0	0	0	0.00	. 0	0	0	. 0		0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		1	143,499,993	0	0	143,499,993	99.99%	143,499,993		143,499,993	99.99%	0	99.99%	0.00	0	(0.00	49,993

Note: 1: Additional Share capital of Rs. 143.45 crores to be infused by holding company, Apollo Medicals Private Limited post slump sale for discharging partial slump sale consideration after the scheme is approved by NCLT

or Apolo Pharmacles Limited

S OBUL REDDY DIRECTOR

Table IIA - Unclaimed Details

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.

No. of shareholders

No. of Shares

Not Applicable

for Apollo Pharmacies Limited

S obul Reddy Director

Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholders	PAN	Nos, of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % Calculated as per SCRP, 1957 As a % of	Number of Vot	ing Right secur		ach class of	No. of Shares Underlying Outstanding	Shareholding, as a % assuming	sh	Locked in ares	pled	shares ged or erwise mbered	No. of equity shares held in dematerialized form
	(0)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(A+B+C2) (VIII)		(1)	0	A4	convertible securities	full conversion of convertible securities (as a	(XII)	0	CIII)	(XIV)
		diam'r.	1		7-8				No of V	oting Rig	hts	Total as a	(including Warrants)	% of diluted		As a %		As a % of	
									Class equity shares	Class	Total	% of Total Voting rights	(X)	share capital) (XI)	No. (a)		No. (NA)	total shares hed (NA) (b)	
(1)	Institutions																		
(a)	Mutual Funds/																		
(b)	Venture Capital Funds																		
(c)	Alternate Investment Funds										100							100 mm	
(d)	Foreign Venture Capital Investors															1			
(e)	Foreign Portfolio Investor															3			
(f)	Financial Institutions/Banks			0.000															
(g)	Insurance Companies																		
(h)	Provident Funds/Pension Funds																		
(i)	Any Other																11111		
	Sub - Total (B)(1)			0	0	0	0	. 0	0	0		0	0	0	0	0	0	0	0
(2)	Central Government/State Government(s)/President of India						ALCOHOL: US	- 1-7-	ACT THE TOP		/						Z .		
Pin	Sub - Total (B)(2)	Charles (di	0	0	0	0	0	0	0	10		0	o	0	0	0	0	o	

For Apollo Pharmeries Limited

S COUL REDDY

1

Table III - Statement showing shareholding pattern of the Public shareholder

5. No.	Category & Name of the Shareholders	PAN	Nos. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % Calculated as per SCRP, 1957 As a % of	Number of Vot	ing Right secur		ch class of	No. of Shares Underlying Outstanding	Total Shareholding, as a % assuming		Locked in seres	pled	shares ged or cwise nbered	No. of equity shares held in dematerialized form
	(0	(11)	(m)	(IV)	(4)	(٧1)	(VII) = (IV)+(V)+(VI)	(A+8+C2) (YIII)	E	(0)	0		convertible securities	full conversion of convertible securities (as a	- ((DOIN)	O	CH)	(XIV)
		I may be a second	0.00					11 2/16 4	No of V	oting Rig	hts		(Including Warrants)	% of diluted			TI	As a % of	
									Class equity	Class	Total	Total as a % of Total Voting rights	(X)	share capital) (XI)	Ho. (a)	of total shares hed (b)	Ho. (HA)	total shares hed (NA) (b)	
(3)	Non-Institutions																NE ZAL		
(a)	Individuals																		
dol	Indivdual shareholders holding nominal share capital up to Rs.2 lakhs.																		
1	Mrs.Preetha Reddy	AAEPR5656F	1	1	- 5		1	0.001%	1		1	0.001%		0.001%					0
2	Mrs.Suneeta Reddy	AAEPR4602H	1	1			1	0.001%	1		1	0.001%		0.001%		- 1			1
3	Mrs.Shobana Kamineni	AAIPK7589G	1	1	*		1	0.001%	1		1	0.001%		0.001%			200		0
4	Mrs. Sangita Reddy	AASPS6786K	1	1			1	0.001%	1		1	0.001%		0.001%					0
5	Ms.Anuspala Kamineni	BDNPK5996G	1	1			.1	0.001%	1		1	0.001%	(*	0.001%					0
6	Mr.C.Sreethar	AAGPS1787A	1	1			1	0.001%	1		1	0.001%	(+)	0.001%					0
7	Mr.PB Ramamoorthy	AGFPP2626N	1	1			1	0.001%	1		1	0.001%		0.001%					0
	Indivdual shareholders holding nominal share capital in excess of Rs.2 lakhs.																4		
(b)	NBFCs registered with RBI		-	178															
(c)	Employee Trusts								1										
(d)	Overseas Depositories (holding DRs) (balancing figure)																		
(e)	Any Other																		
(e-i)	Body Corporate																		
(e-fi)	Clearing Member																		
(e-iii)	Employees																		
(e-iv)	Foreign Portfolio Investor (Category III)																		
(e-v)	HUF																		
(e-vi)	IEPF																ATT-		
(e-vii)	Non-Resident Indian (NRI)																		
(e-viii)	Overseas Corporate Bodies																		
(e-ix)	Trusts																		
(e-x)	Unclaimed or Suspense or Escrow Account																		
	Sub - Total (B)(3)		7	7	0	0	7	0.01%	7	0	7	0.01%	. 0	0.01%	. 0	0	0	0	1
	Total Shareholding of Promoter and Promoter Group (B)=(B)(1)+(B)(2)+(B)(3)		7	7	0	0	7	0.01%	7	0	7	0.01%	0	0.01%			0	0	1

For Apollo Pharmaches Limited CHENNAI

S ONL REDDY

Table IIIA - Person in Concert

nolding:	
. of shares	Holding %

For Apollo Pharmacies Limited

OBUNREDDY DIRECTOR

Table IIIB - Unclaimed Details

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.

No. of shareholders

No. of Shares

CHENNA

Not Applicable

For Apollo Pharmacies Limited

SOBUL REDDY DIRECTOR

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

S. No.	Category & Name of the Shareholders	PAN	No. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VIII)	Number of Vot	ing Right of secur	rities	in each class	Underlying Outstanding convertible securities (including	Total Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share	s	Locked in hares (XII)	otherwise	res pledged or encumbered (XIII)	No. of equity shares held in dematerialized form (XIV)
									No of Vot Class equity shares			Total as a % of Total Voting rights	Warrants) (X)	capital) (XI)	No. (a)	As a % of total shares hed (b)	No. (NA) (a)	As a % of total shares hed (NA) (b)	
(1)	Custodian/DR Holder																		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)									Not Ap	oplicat	ole							
	Total Shareholding of Promoter and Promoter Group (C)=(C)(1)+(C)(2)																		

For Apollo Pharmacias Limited

BUL REDDY

Annexure - I Date: 22/03/2019

Without PAN.

Format of holding of specified securities

Name of Listed Entity :

Apollo Pharmacies Limited (Unlisted Company)

2 Scrip Code/ Name of Scrip/Class of Security :

NA

3 Share Holding Pattern Filed Under: Reg. 31(1)(c) - for the Quarter ended

NΔ

4 Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-

5.No.	Particulars	Promoter & Promoter Group	Public	Non Promote Non Public
5.740,	Farticulars	Yes/No	Yes/No	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	NA .
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	NA NA
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	NA.
4	Whether the Listed Entity has any shares in locked-in?	No	No	NA
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	NA	NA
6	Whether the Listed Entity has issued any Differential Voting Rights?	No	No	NA .

For Apollo Pharmanies Limited

DIRECTOR



Table I - Summary Statement holding of specified securities

ategory	Category of Shareholder	Number of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of toal no. of shares (Calculated as per SCRP, 1957) As a % of (A+B+C2)	Number of Votin	g Rights	held in each class o		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital)	No. of	f Locked in hares	No. of shares otherwise en		No, of equity shares held in dematerialized form
(1)	(II)	(111)	(IV)	(v)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)		e Line	(IX)		(X)	(XI) =(VII)+(X) As a % of (A+B+C2)		(XII)	(XIII)	(XIV)
							7 - 1	No of	Voting F	tights					As a % of		As a % of	
			No. of the last				Jack III	Class equity shares	Class	Total	Total as a % of (A+B+C)			No. (a)	total shares hed (b)	No. (a)	total shares held (b)	
(A)	Promoter & Promoter Group	1	143,499,993			143,499,993	99.99%	143,499,993		143,499,993	99.99%		99.99%	0	0	0	0.00	49,993 (
(B)	Public	7	7	-		7	0.01%	7		7	0.01%		0.01%	0	0	0	0.00	1
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs																	
(C2)	Shares held by Employees Trust																	South State
	Total	8	143,500,000	0	0	143,500,000	100%	143,500,000	0	143,500,000	100%	0	100%	0	0	0	0.00	49,994

Note: 1: Additional Share capital of Rs. 143.45 crores to be infused by holding company, Apollo Medicals Private Limited post slump sale for discharging partial slump sale consideration after the scheme is approved by NCLT.

Apolio Physicies Limited

CHENNAI

STBUL REDDY

DIRECTOR

Table IIA - Unclaimed Details

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.

No. of shareholders

No. of Shares

Not Applicable

for Apollo Pharmacies Limited

S Obul Reddy Director

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

5. No.	Category & Name of the Shareholders (1)	No. of Shareholder	No. of fully paid up equity shares held (III)	Partly paid up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos. shares held (VI) = (III)+(IV)+(V)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2)	Number of Voting		held in each class o	of securities	No. of Shares Underlying Outstanding convertible securities (including Warrants)	as a % assuming full conversion of convertible securities (as a % of diluted share capital) (X) =(VI)+(IX)	No. of Locked in shares		No. of shares pledged or otherwise encumbered (XII)		No. of equity shares held in dematerialized form
								No of	Voting	Rights	Total as a	(IX)	As a % of	As a % of		As a % of		1 1
								Class equity shares	Class	Total	% of total Voting rights		(A+B+C2)	No. (a)	total shares hed (b)	No. (a)	total shares hed (b)	
(1)	Indian														\vdash			
(a)	Individuals/Hindu undivided Family																	
(b)	Central Government/State Government(s)									953 614 54								
(c)	Financial Institutions/Banks														1			
(d)	Any Other								-				772 2 2 2 2		1 1		1	
	Body Corporate												11 2 3 1 - 1					
	M/s. Apollo Medicals Private Limited	1	143,499,993	0	0	143,499,993	99.99%	143,499,993		143,499,993	99.99%	0	99.99%	0	0		0.00	49,993 (
_	Sub - Total (A)(1)	1	143,499,993	0	0	143,499,993	99.99%	143,499,993	0	143,499,993	99.99%	0	99.99%	0	0		0 0	49,993
2)	Foreign																	
	Individuals(Non-Resident																	
(a)	Individuals/Foreign Individuals)																	
(b)	Government							والاحصاص								die Julie	1	
(c)	Institutions																	
(d)	Foreign Portfolio Investor																	
(e)	Any Other	-			0						0.00	0	0				0.00	-
_	Sub - Total (A)(2) Total Shareholding of Promoter and	0	0	.0	0	0	0	0		0	0.00	0	0	- 0	0		0.00	0
	Promoter Group (A)=(A)(1)+(A)(2)	1	143,499,993	0	0	143,499,993	99.99%	143,499,993		143,499,993	99.99%	o	99.99%	0.00	0		0.00	49,993

Note:1: Additional Share capital of Rs. 143.45 crores to be infused by holding company, Apollo Medicals Private Limited post slump sale for discharging partial slump sale consideration after the scheme is approved by NCLT.



Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholders (I)	Nos. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % Calculated as per SCRP, 1957 As a % of	Number of Vot	ling Righ secui		ach class of	No. of Shares Underlying Outstanding	Total Shareholding, as a % assuming full conversion	s	Locked in hares	No, of shares n pledged or otherwise encumbered		No. of equity shares held in dematerialized form
		(11)	(III)	(IV)	(V)	(VI) = (III)+(IV)+(V)	(A+B+C2) (VII)		(V	III)	convertible securities	of convertible securities (as a	(XI)		(XII)		(XIII)	
								No of V	oting Rig	hts	Total as a	(including Warrants)	% of diluted		As a %		As a % of	
								Class equity	Class	Total	% of Total Voting rights	(IX)	share capital) (X)	No. (a	of total	No. (NA) (a)	total shares hed (NA) (b)	
(1)	Institutions																	
(a)	Mutual Funds/																	
(b)	Venture Capital Funds																E-STEEL ST	
(c)	Alternate Investment Funds																	
(d)	Foreign Venture Capital Investors																100	10,000
(e)	Foreign Portfolio Investor																	
(f)	Financial Institutions/Banks														1		1	
(g)	Insurance Companies									\$ - I I I								
(h)	Provident Funds/Pension Funds																	
(i)	Any Other																-	
	Sub - Total (B)(1)	0	0	0	0	C	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Central Government/State Government(s)/President of India									/	Kile.			R	July			4
	Sub - Total (B)(2)	0	o	0	О	c	0	o	9		0	0	0	o	0	0	0	

For Apollo Pharma ies Limited

BUL REDDY

Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholders (1)	Nos. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Hos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % Calculated as per SCRP, 1957 As a % of	Number of Vot	ing Righ secur		each class of	No. of Shares Underlying Outstanding	Total Shareholding, as a X assuming		Locked in lares	pled	f shares ged or erwise mbered	No. of equity shares held in dematerialized form
		(II)	(111)	(IV)	(v)	(VI) = (III)+(IV)+(V)	(A+B+C2) (VII)		(VI	m)		convertible securities	full conversion of convertible securities (as a				XIII)	(XIII)
								No of V	ating Rig	fits	Total as a	(Including Warrants)	% of diluted		As a %		As a % of	
								Class equity shares	Class	Total	% of Total Voting rights	(IX)	share capital) (X)	No. (a)	of total shares hed (b)	No. (NA)	total shares hed (NA) (b)	
(3)	Non-Institutions																	
(a)	Individuals																	
	Indivdual shareholders holding nominal share capital up to Rs.2 lakhs.																	
1	Mrs.Preetha Reddy	1	1	:*		,	0.001%	1			1 0.001%		0.001%		2			0
2	Mrs. Suneeta Reddy	1	1			1	0.001%	1			1 0.001%		0.001%			•		1
3	Mrs. Shobana Kamineni	1	1	38	(**)	1	0.001%				1 0.001%		0.001%	*				0
4	Mrs. Sangita Reddy	1	1			1	0.001%	1	8		1 0.001%		0.001%				2.0	0
5	Ms.Anuspala Kamineni	1	1			1	0.001%		1 5		1 0.001%		0.001%	•				0
6	Mr.C.Sreethar	1	1	- 1		1	0.001%	1			1 0.001%		0.001%	•			.*	0
7	Mr.PB Ramamoorthy	1	1	12	-	1	0.001%	1	*		1 0.001%		0.001%	+:	*			0
	Indivdual shareholders holding nominal share capital in excess of Rs.2 lakhs.																	
(b)	NBFCs registered with RBI																	
(c)	Employee Trusts																	
(d)	Overseas Depositories (holding DRs) (balancing figure)																	
(e)	Any Other																	
(e-i)	Body Corporate																	
(e-ii)	Clearing Member																	
(e-iii)	Employees																	
(e-iv)	Foreign Portfolio Investor (Category																	
(e-v)	HUF									Too was								
(e-vi)	IEPF																	
(e-vii)	Non-Resident Indian (NRI)																	
(e-viii)	Overseas Corporate Bodies																	
(e-ix)	Trusts												3 100 100 100 100 100 100 100 100 100 10					
(e-x)	Unclaimed or Suspense or Escrow Account																	
	Sub - Total (B)(3)	7	7	0	0	7	0.01%	7	7 0		7 0.01%	0	0.01%	0	0	0	0	1
	Total Shareholding of Promoter and Promoter Group (B)=(B)(1)+(B)(2)+(B)(3)	7	. ,	0	0	,	0.01%	,	, 6		7 0.01%		0.01%) E

For Apollo Pharteer Limited

S OF UL REDDY



Table IIIA - Person in Concert

Name of shareholder	Name of PAC	No. of shares	Holdin %

For Apollo Pharmacies Limited

CBUL REDDY

Table IIIB - Unclaimed Details

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.

No. of shareholders

No. of Shares

Not Applicable

For Apollo Pharmaties Limited

S OBUL REDDY DIRECTOR

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

S. No.	Category & Name of the Shareholders (I)	No. of Shareholders (II)	No. of fully paid up equity shares held (III)	No. of partly paid up equity shares held (IV)	y No. of shares up underlying y Depository is Receipts	Total nos. shares held (VI) = (III)+(IV)+(V)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities (VIII)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share	(XI)		No. of shares pledged or otherwise encumbered (XII)		No. of equity shares held in dematerialized form (XIII)	
						.4	No of Vot Class equity shares	T		Total as a % of Total Voting rights	(IX)	capital) (X)	No. (a)	As a % of total shares hed (b)	No. (NA) (a)	As a % of total shares hed (NA) (b)	1	
(1)	Custodian/DR Holder																	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)								Not Ap	plicat	ole				8\$0		4	
	Total Shareholding of Promoter and Promoter Group (C)=(C)(1)+(C)(2)																	

For Apollo Pharmacies Limite

S OBUL REDDY