

Apollo Hospitals Enterprise Limited

Regd. Office : No. 19 Bishop Gardens, Raja Annamalaipuram, Chennai - 28

Unaudited Financial Results (Provisional) for the Quarter/Half Year ended 30th September 2010

(Rs. in Lakhs)

| Sno | Particulars | Quarter Ended | | Half Year Ended | | Year Ended |
|-----|--|---------------|--------------|-----------------|--------------|---------------|
| | | Unaudited | | Unaudited | | Audited |
| | | 30.09.2010 | 30.09.2009 | 30.09.2010 | 30.09.2009 | 31.03.2010 |
| 1 | (a) Income from Services | 58640 | 45606 | 110969 | 86201 | 182578 |
| | (b) Other Operating Income | - | - | - | - | - |
| | Total Income (a+b) | 58640 | 45606 | 110969 | 86201 | 182578 |
| 2 | Expenditure | | | | | |
| | (a) Increase/Decrease in Stock in trade | (207) | (396) | (885) | (1705) | (1739) |
| | (b) Material consumption | 17480 | 13654 | 33594 | 27637 | 56964 |
| | (c) Purchase of traded goods | 13157 | 10497 | 24954 | 18930 | 39819 |
| | (d) Employees Cost | 9090 | 6903 | 16953 | 13218 | 28638 |
| | (e) Depreciation | 1783 | 1274 | 3416 | 2580 | 5431 |
| | (f) Other expenditure | 1344 | 895 | 2677 | 2142 | 4436 |
| | (g) General Administrative Expenses | 6999 | 6190 | 13402 | 10976 | 24653 |
| | (h) Selling and Distribution Expenses | 816 | 558 | 1481 | 935 | 1681 |
| | Total Expenditure | 50463 | 39575 | 95593 | 74713 | 159883 |
| 3 | Profit from Operations before Other Income, Interest & Exceptional items (1 - 2) | 8178 | 6031 | 15377 | 11488 | 22695 |
| 4 | Other Income | 684 | 209 | 1044 | 1677 | 3297 |
| 5 | Profit before Interest & Exceptional items (3 + 4) | 8862 | 6240 | 16420 | 13165 | 25992 |
| 6 | Interest # | 1388 | 1025 | 2961 | 1858 | 3775 |
| 7 | Profit after Interest but before Exceptional items (5 - 6) | 7474 | 5215 | 13460 | 11307 | 22217 |
| 8 | Provision for Taxation | | | | | |
| | Current | 2039 | 1509 | 3954 | 3007 | 5771 |
| | Deferred | 479 | 300 | 623 | 414 | 1249 |
| 9 | Net Profit (+) / Loss (-) from Ordinary Activities after tax (7-8) | 4955 | 3406 | 8882 | 7886 | 15197 |
| 10 | Extraordinary item | - | - | - | - | - |
| 11 | Net Profit (+) / Loss (-) for the period (9-10) | 4955 | 3406 | 8882 | 7886 | 15197 |
| 12 | Paid-up equity share capital (Face value Rs.5/- per share) | 6178 | 6178 | 6178 | 6178 | 6178 |
| 13 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | | 148,000 |
| 14 | EPS for the period (year to date and for the previous year) | | | | | |
| | Before Extraordinary Item | | | | | |
| | Basic | *4.01 | *2.76 | *7.19 | *6.40 | 12.31 |
| | Diluted | *3.84 | *2.76 | *6.96 | *6.40 | 12.26 |
| | After Extraordinary Item | | | | | |
| | Basic | *4.01 | *2.76 | *7.19 | *6.40 | 12.31 |
| | Diluted | *3.84 | *2.76 | *6.96 | *6.40 | 12.26 |
| 15 | Total Public Shareholding | | | | | |
| | (a) Number of Shares | 73,016,880 | 72,835,644 | 73,016,880 | 72,835,644 | 72,795,880 |
| | (b) Percentage of Shareholding | 59.09% | 58.94% | 59.09% | 58.94% | 58.91% |
| 16 | Promoters and Promoter Group Shareholding | | | | | |
| | a) Pledged/Encumbered | | | | | |
| | No. of Shares | 26,060,172 | 26,620,172 | 26,060,172 | 26,620,172 | 26,060,172 |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 62.87% | 64.29% | 62.87% | 64.29% | 62.87% |
| | Percentage of shares (as a % of the total share capital of the company) | 21.09% | 21.54% | 21.09% | 21.54% | 21.09% |
| | b) Non-Encumbered | | | | | |
| | No. of Shares | 15,387,666 | 14,787,902 | 15,387,666 | 14,787,902 | 15,387,666 |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 37.13% | 35.71% | 37.13% | 35.71% | 37.13% |
| | Percentage of shares (as a % of the total share capital of the company) | 12.45% | 11.97% | 12.45% | 11.97% | 12.45% |

* Not Annualised

a) Include Rs. 200 lakhs of forex loss due to restatement of FCCB as on 30th June 2010 and Rs.50 lakhs due to import purchase of capital asset and consumables as on 30th September 2010

b) Includes full revenue impact of interest consequent to commissioning of hospital projects at Chennai, Madurai, Karur, Bhubaneswar & Secunderabad

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**Segment Reporting under Clause 41 of the Listing Agreement with
Stock Exchange for the Quarter/Half Year ended 30th September 2010**

(Rs.in Lakhs)

| Particulars | Quarter Ended | | Half Year Ended | | Year Ended |
|--|---------------|---------------|-----------------|---------------|---------------|
| | Unaudited | | Unaudited | | Audited |
| | 30.09.2010 | 30.09.2009 | 30.09.2010 | 30.09.2009 | 31.03.2010 |
| 1. Segment Revenue (Net Sales / Income from each segment) | | | | | |
| a) Healthcare Services | 42040 | 33725 | 80403 | 64359 | 134154 |
| b) Pharmacy | 16627 | 11885 | 30594 | 21851 | 48463 |
| c) Others | 684 | 209 | 1044 | 1677 | 3297 |
| TOTAL | 59351 | 45819 | 112041 | 87887 | 185914 |
| Less : Intersegmental Revenue | 27 | 4 | 28 | 9 | 39 |
| Net Sales / Income from Operations | 59324 | 45815 | 112013 | 87878 | 185875 |
| 2. Segment Results (profit (+) / loss (-) before Tax and Interest from each segment) | | | | | |
| a) Healthcare Services | 8121 | 6401 | 15779 | 12458 | 24272 |
| b) Pharmacy | 57 | (370) | (402) | (970) | (1577) |
| c) Others | 684 | 209 | 1044 | 1677 | 3297 |
| TOTAL | 8862 | 6240 | 16420 | 13165 | 25992 |
| Less : (i) Interest (Net) | 1388 | 1025 | 2961 | 1858 | 3775 |
| (ii) Other unallocable expenditure net of un-allocable income | | | | | |
| Profit Before Tax | 7474 | 5215 | 13460 | 11307 | 22217 |
| 3. Capital Employed (Segment Assets-Segment Liabilities) | | | | | |
| a) Healthcare Services | 189016 | 149667 | 189016 | 149667 | 180670 |
| b) Pharmacy | 20086 | 18396 | 20086 | 18396 | 18113 |
| c) Others | 24487 | 31580 | 24487 | 31580 | 24392 |
| TOTAL | 233589 | 199643 | 233589 | 199643 | 223175 |

Notes :

1) The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 9th November 2010. Limited Review of these results as required under Clause 41 of the Listing Agreement has been carried out by the Statutory Auditors

2) During the quarter, equity shares with the face value of Rs.10/- each were subdivided into two equity shares of face value of Rs.5/- each on 3rd September 2010 and accordingly the number of shares and the earnings per share of the previous period/year has been restated.

3) Information on Investor Complaints pursuant to clause 41 of the Listing Agreement for the quarter ended 30th September 2010

| Complaints : Non receipt of share certificates, Dividend, Annual Report etc) | | | |
|--|-------------------------|---------------------------------|---------------------------------------|
| Pending as on 30th June 2010 | Recd during the quarter | Disposed off during the quarter | Lying unresolved as on 30th Sept 2010 |
| Nil | 57 | 57 | Nil |

4) Previous quarter/period's figures have been regrouped/rearranged.

for APOLLO HOSPITALS ENTERPRISE LIMITED

Place : Chennai

DR. PRATHAP C REDDY

Date : 9th November 2010

Executive Chairman

Apollo Hospitals Enterprise Limited

Regd. Office : No. 19 Bishop Gardens, Raja Annamalaipuram,
Chennai - 28

Statement of Assets and Liabilities

(Rs.in Lakhs)

| Particulars | As on | | |
|---|---------------|---------------|---------------|
| | 30.09.2010 | 30.09.2009 | 31.03.2010 |
| | Unaudited | Unaudited | Audited |
| SOURCES OF FUNDS | | | |
| SHAREHOLDERS FUND : | | | |
| (a) Capital | 6178 | 6178 | 6178 |
| (b) Preferential Issue of Equity Share Warrants | 2980 | 771 | - |
| (c) Reserves and Surplus | 156881 | 144961 | 148000 |
| LOAN FUNDS | 67550 | 47735 | 68998 |
| Deferred Tax Liability | 8139 | 6680 | 7515 |
| TOTAL | 241728 | 206325 | 230691 |
| APPLICATION OF FUNDS | | | |
| FIXED ASSETS | 127598 | 102228 | 119745 |
| INVESTMENTS | 52940 | 54431 | 48979 |
| CURRENT ASSETS, LOANS AND ADVANCES : | | | |
| (a) Inventories | 14943 | 13849 | 13434 |
| (b) Sundry Debtors | 27518 | 20140 | 20553 |
| (c) Cash and Bank Balances | 16687 | 16878 | 28556 |
| (d) Other Current Assets | - | - | - |
| (e) Loans and Advances | 58272 | 53685 | 51707 |
| Less : Current Liabilities and Provisions : | | | |
| (a) Liabilities | 31265 | 37244 | 26210 |
| (b) Provisions | 24966 | 17645 | 26074 |
| MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED) | 1 | 3 | 1 |
| PROFIT AND LOSS ACCOUNT | - | - | - |
| TOTAL | 241728 | 206325 | 230691 |